# CASE STUDY

### **CLIENT**



# **PROJECT** PMIS Dashboard

# LOCATION Southern California

# **TOOLS**

Oracle Primavera Unifier Oracle Primavera P6 CMI

### SERVICES PROVIDED

**Implementation Custom Programming Trainina** 



+1 877-367-7990 info@drmcnatty.com 26300 La Alameda, Ste. 250 Mission Viejo, CA 92691 www.drmcnatty.com

# LA Metro PMIS Dashboard

DRMcNatty delivered a user-friendly, public-facing dashboard to report on Measure R project results. The dashboard pulled data from existing systems and allowed management checks before publication, helping the public to engage with the project and enhancing the LA Metro reputation for transparency.



### **OVERVIEW**

DRMcNatty and Associates, Inc., (DRMcNatty) assisted LA Metro to implement a program management system that included various Oracle Primavera tools. These tools were further enhanced via data integration to the LA Metro accounting system. LA Metro has been utilizing these tools to manage their Measure R and other program-wide efforts.

### **CHALLENGES**

LA Metro identified a need to publish select information from these data sources in a publicly accessible dashboard

The Dashboard content is actively pulled on a regular basis from the internal PMIS tools. This information must then be reviewed and corrections made prior to public consumption, and the Dashboard design must provide the tools to publish versions and also track the publication information for auditing purposes.

### SOLUTION

DRMcNatty designed the dashboard interface to pull in key program and detail-level data that can be published as a publicly accessible web-view. Dashboard would consist of simple elements/portlets, and the data would be published in a clearly defined workflow process. Projects are organized into portfolios currently only representing Measure R projects, but can be also used to include other projects/portfolios.

#### RESULTS

LA Metro is now publishing Measure R data to the public. This provides monthly progress reporting to the general public based on live

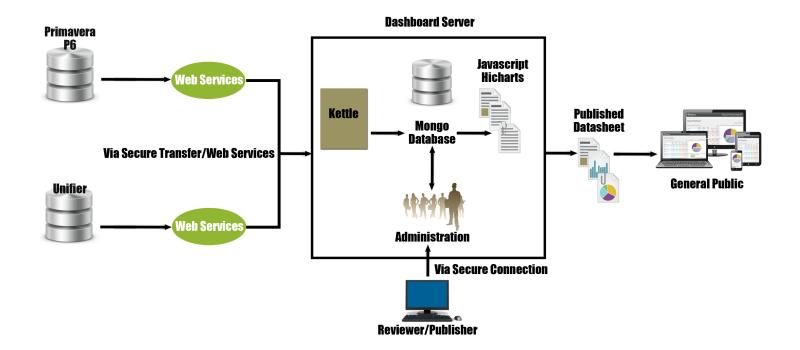






information in the PMIS systems, and can also benefit LA Metro internally as a means to audit information found in the PMIS systems.

To see this solution live click <u>HERE</u>. To read about how DRMcNatty implemented the Program Management Information System, read the case study <u>HERE</u>.



DRMcNatty implemented our Program Management Information System (PMIS) in 2010. With the retirement of Contract Management from active support the decision was made to implement Unifier. This change was made to provide long term continued support for a multi-decade program. We used DRMcNatty's proven expertise to make this transition as well as to help increase our visibility, provide more real time insight and further improve confidence in the information.