



WORKING WITH DATABASES IN P6 PROFESSIONAL 15.1

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June 17, 2015

DRM June 2015 Technical Webinar

PROJECT MANAGEMENT SOLUTIONS THAT *SIMPLY WORK* SINCE 1989.

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Thank you for joining today's technical webinar

- Mute – all call in phones are automatically muted in order to preserve the quality of the audio for all attendees.
- Questions – during the session, questions can be submitted through the Questions Box on the right side of the screen . We will try to address your questions at the end of the presentation, time permitting.
- Follow up – all registrants will receive an Excel file listing all questions and responses along with a link to the recorded webinar.

Safe Harbor

- The statements made in this technical presentation are based on our current knowledge of the tools.
- Our statements should not be construed to be an official “Oracle perspective”, but are intended to be the sharing of technical and user knowledge gained as we explore new paths and technologies, usually in advance of our clients.
- Our statements should not be construed as in conflict with any Oracle statement, as the Oracle statement is likely made based on more current knowledge than is available to us.



- Oracle Primavera Software, Authorized Cloud Distributor
- Oracle Primavera Certified Implementation Specialists
- Custom Integration, Analytics and Dashboard Utilities
- Project Support Services and Partnering



- Global, dedicated environment hosting services
- Primavera OPPM, P6 EPPM, P6 Pro, Primavera Unifier, Contract Management, BI Publisher, UCM/Sharepoint, P6 Risk, AutoVue and Analytics
- Hard Dollar, HCSS, Acumen Fuse, Ecosys, Prism G2, US Cost, Microsoft...
- Global Data Centers in USA, London, Singapore and Brisbane

Abstract – Working with Databases in P6 Pro 15.1

- With the release of P6 15.1 Oracle has replaced the local database Oracle Express with Oracle SQLite. SQLite has some limitations with P6 Pro including no access to Claim Digger. We've always been fans of using MS SQL Express for local installs rather than Oracle Express. Not only is MS SQL Express free, it supports multiple databases on local installations with no sacrifice in functionality.
- We will review the positives and negatives of each choice and walk through the process for installing P6 Pro with the local (SQLite) database and also configuring it to run with MS SQL Express 2012.

Working with Databases in P6 Pro 15.1

Agenda

- Overview of P6 Pro 15.1 Databases
- Installing P6 Professional 15.1 with SQLite
- Download and Install MS SQL Express 2012
- Configuring MS SQL Express and P6 Pro 15.1
- Migrate existing databases to 15.1
- Summary
- Questions

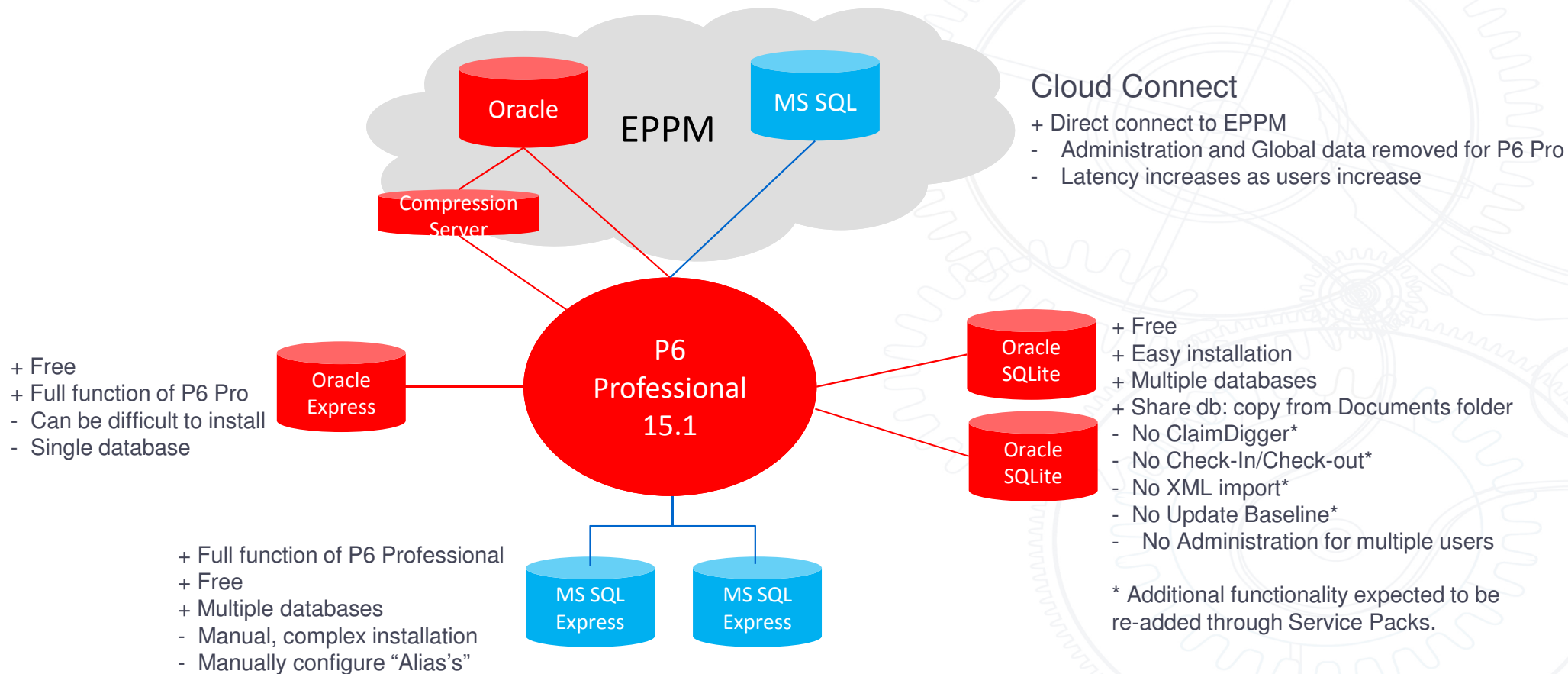
Overview of P6 Pro 15.1 Databases

- Supported local databases
 - Oracle SQLite
 - Oracle Express (P6 8.2, 8.3). If you have previous version it will run with 15.1.
 - MS SQL Express (2005, 2008, 2012)
- Supported group (server) databases
 - Oracle 11, 12
 - MS SQL 2005, 2008, 2012
- P6 Pro can also connect to P6 EPPM databases
 - Direct connection across a LAN or WAN
 - P6 Pro Cloud Connect

Installing P6 Pro 15.1 with Oracle SQLite

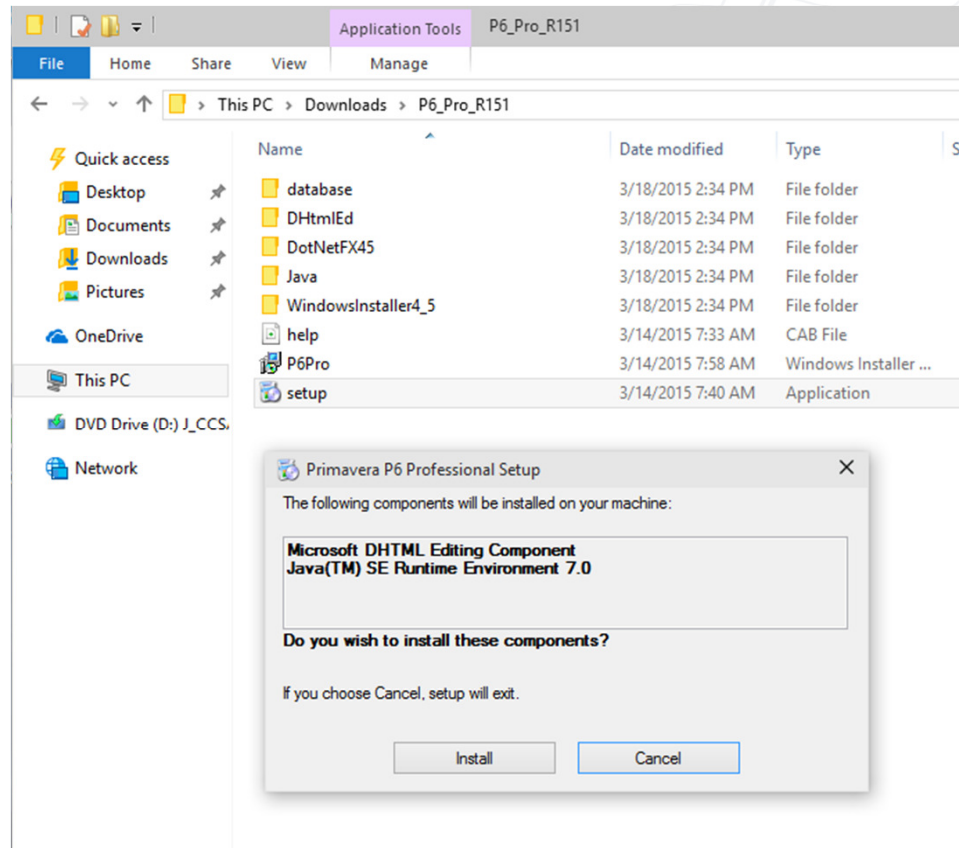
- Download Software
 - www.edelivery.oracle.com
 - **May 2015 DRM Tech Webinar:** www.drmcnatty.com/Webinars-2/
- Unzip into folders
- Typical Installation using Oracle SQLite
- Limitations of Oracle SQLite

Databases Support by P6 Professional 15.1



Installing P6 Pro with Oracle SQLite

Go to the P6 Pro software folder and click on “Setup”

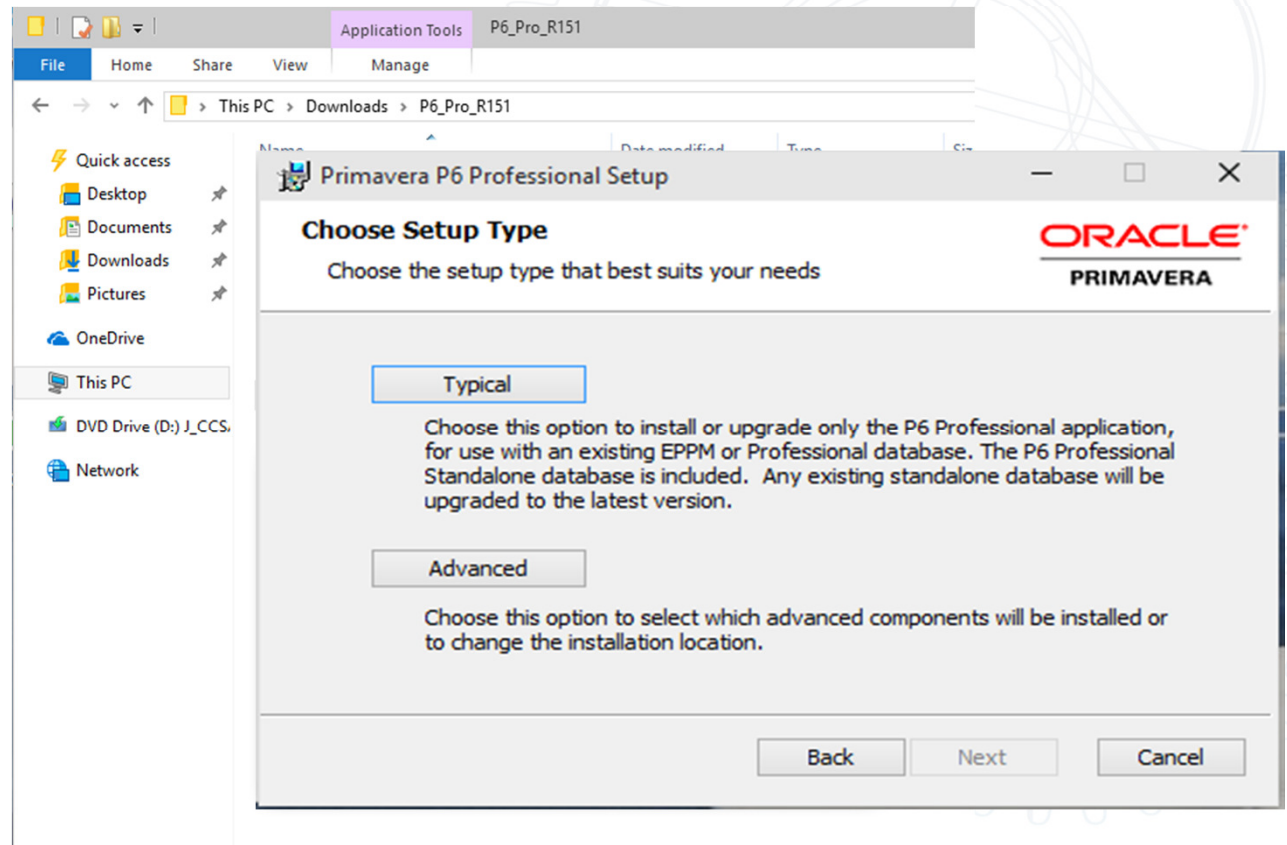


Installing P6 Pro with Oracle SQLite

Choose Setup Type:

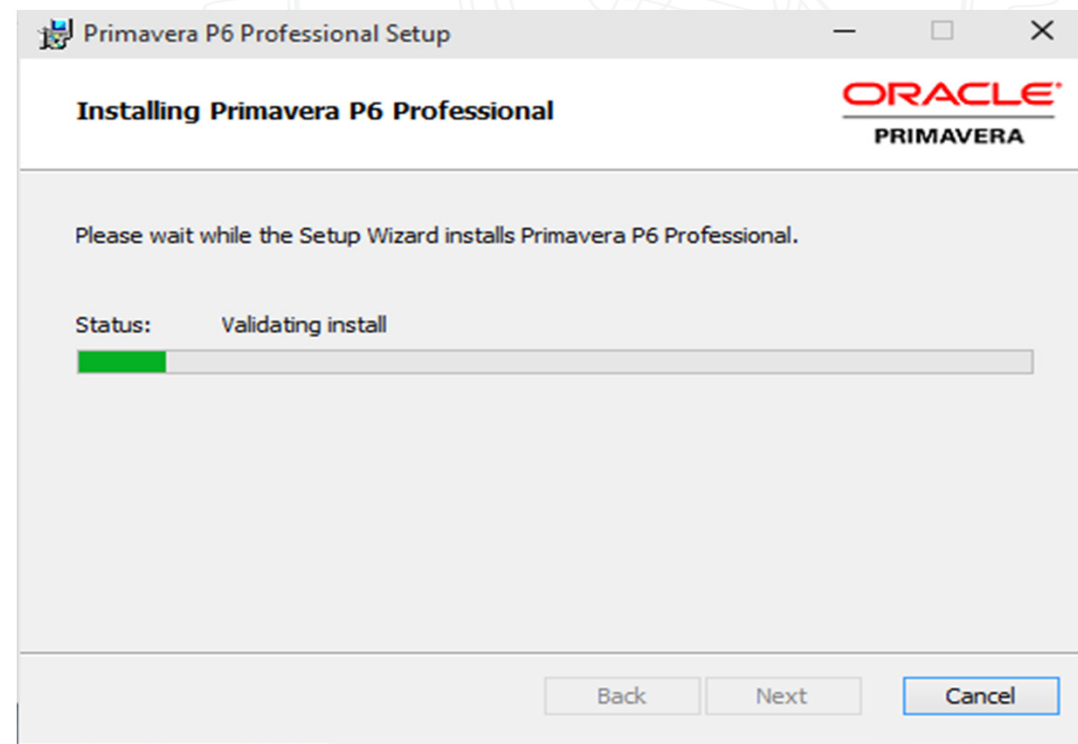
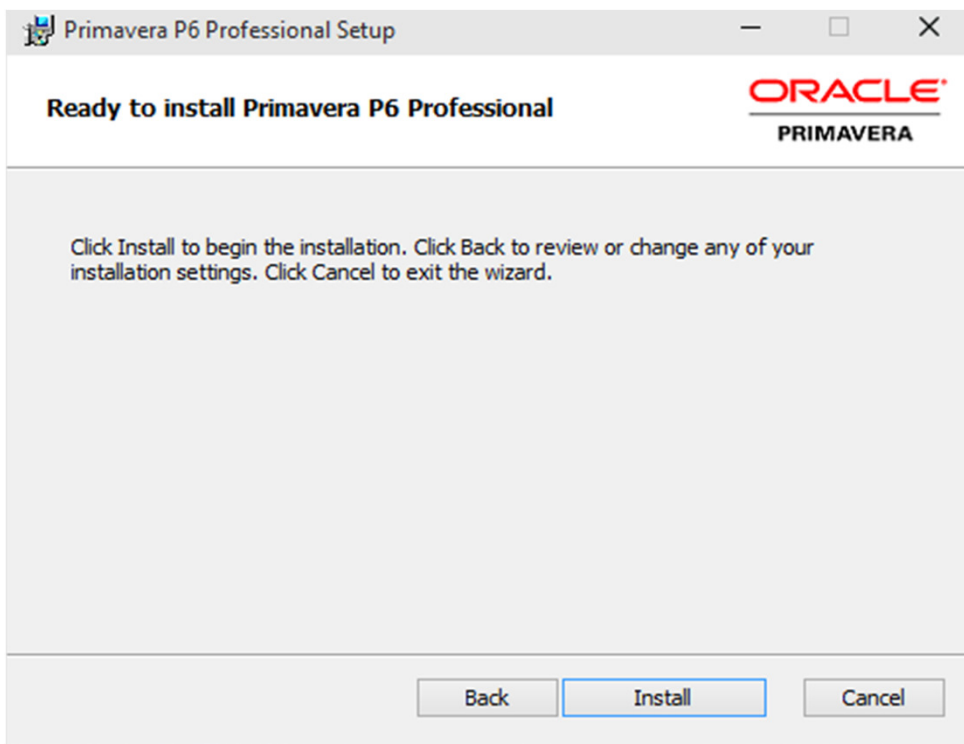
Typical - This option is to install or upgrade only the P6 Professional application for use with an existing EPPM or Professional Database. The P6 Professional Standalone Database is included. Any existing standalone database will be upgraded to the latest version

Advanced – Do not go here unless you know why you might want the schema and administrative functionality on a local machine



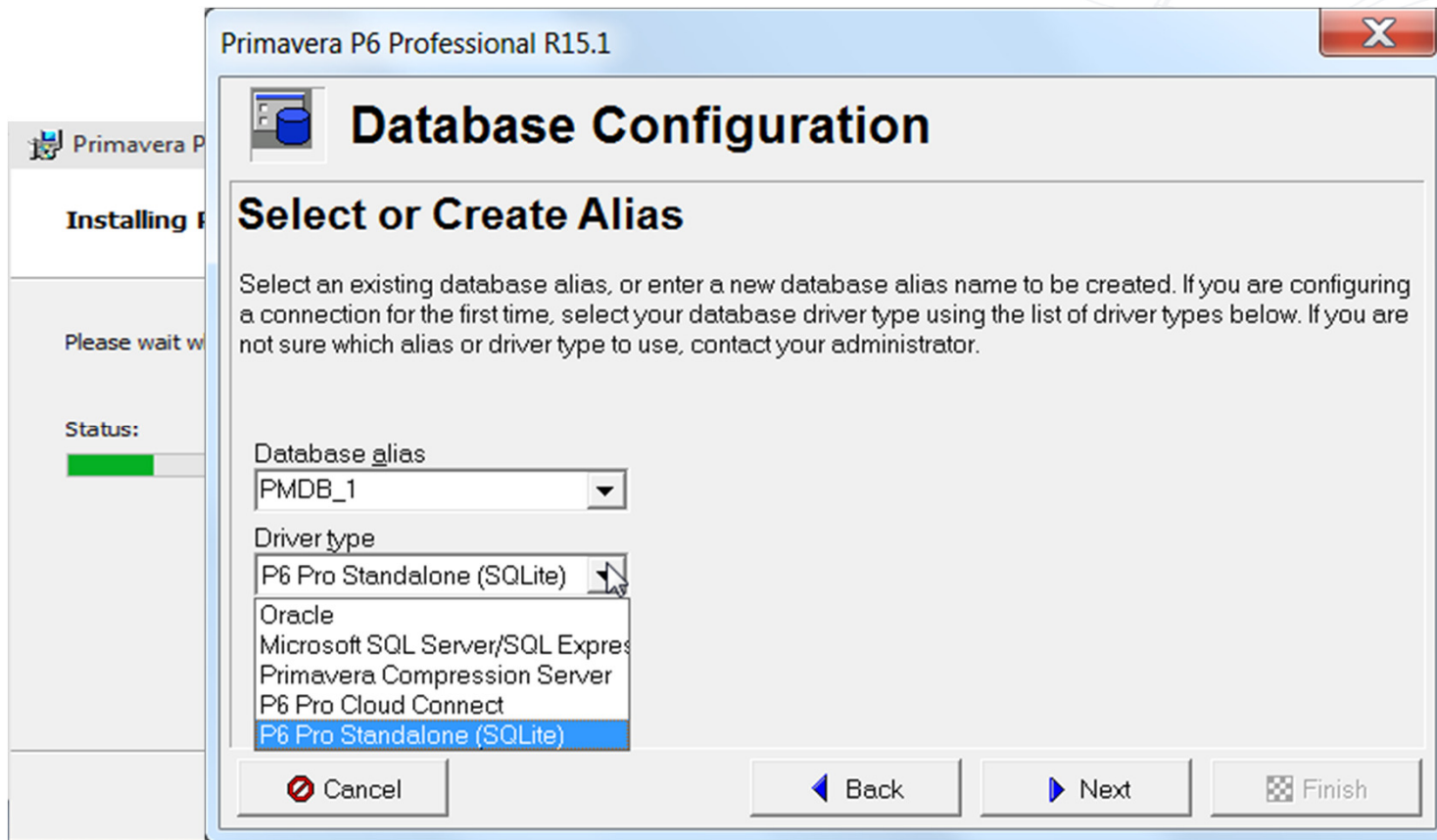
Installing P6 Pro with Oracle SQLite

Click Install to begin the installation

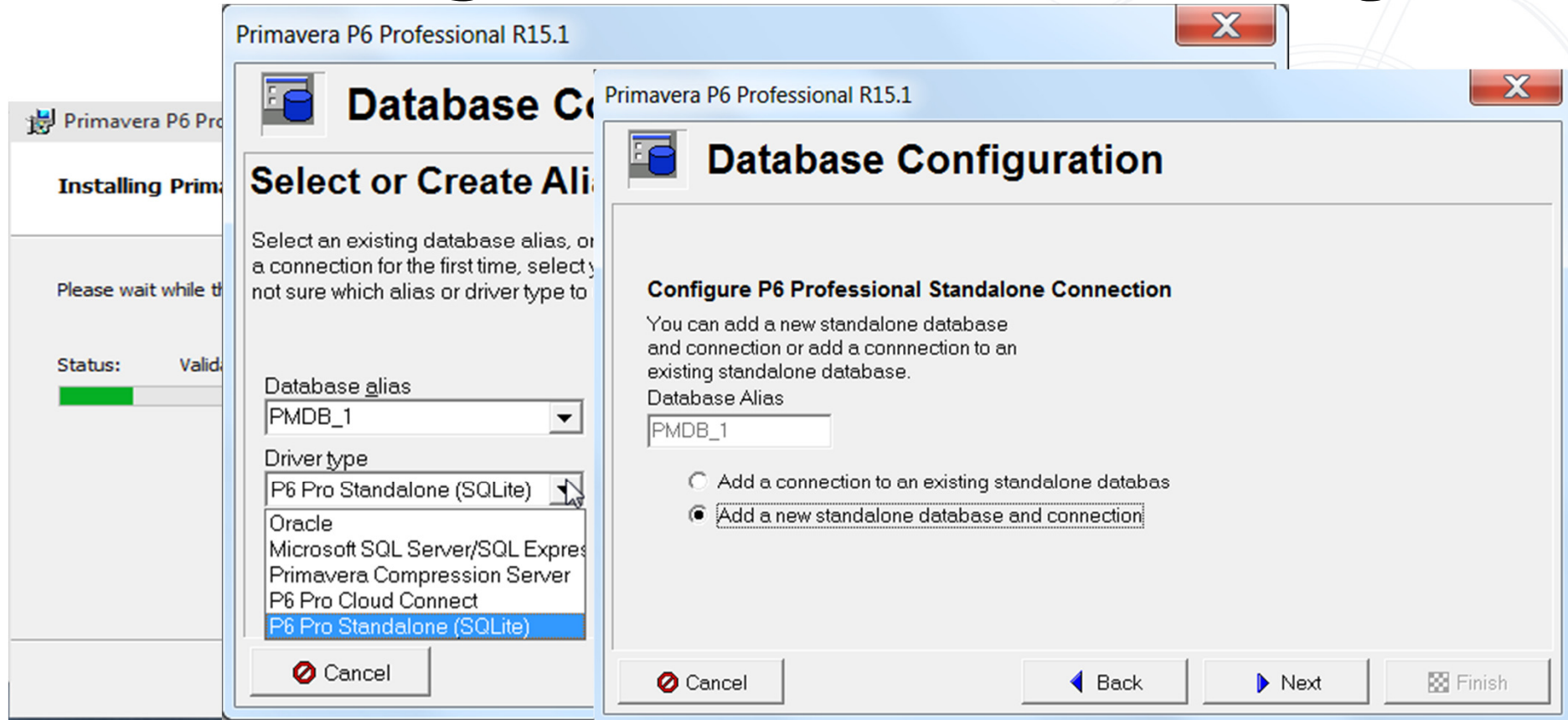


Installing P6 Pro with Oracle SQLite

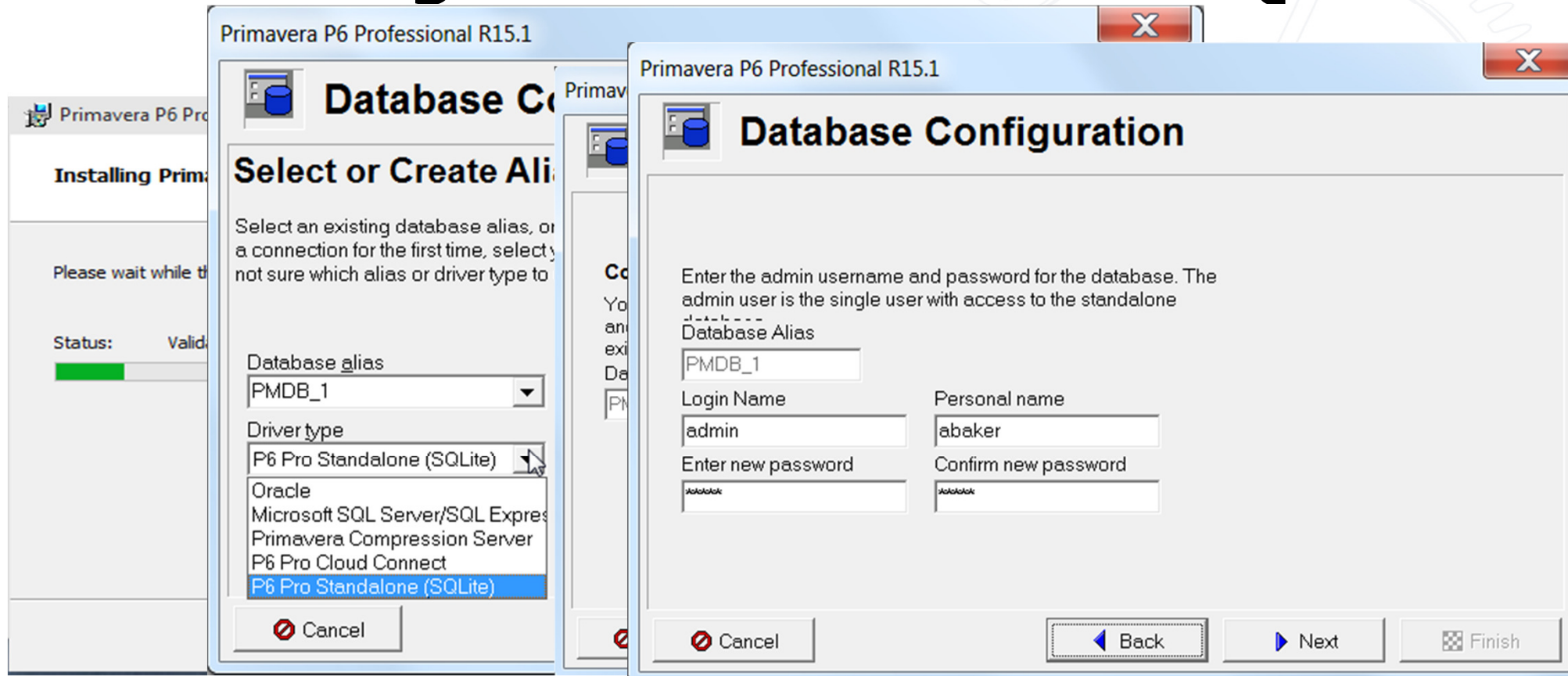
Select the type of Database to setup with the installation of P6 Pro V 15.1



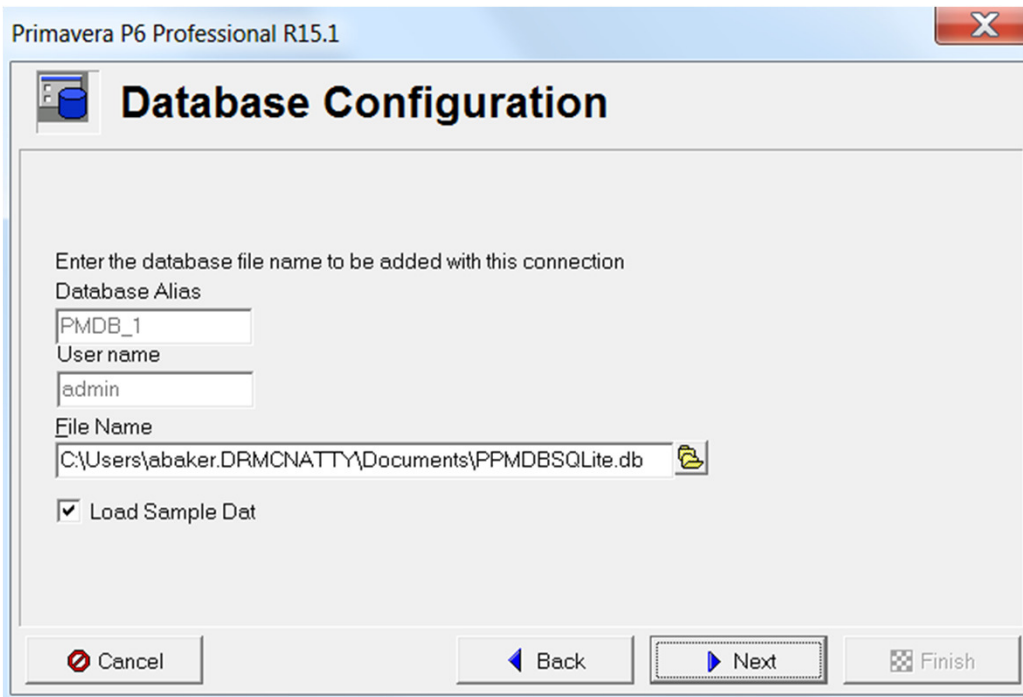
Installing P6 Pro with Oracle SQLite



Installing P6 Pro with Oracle SQLite



Installing P6 Pro with Oracle SQLite



Primavera P6 Professional R15.1

Database Configuration

Enter the database file name to be added with this connection

Database Alias
PMDB_1

User name
admin

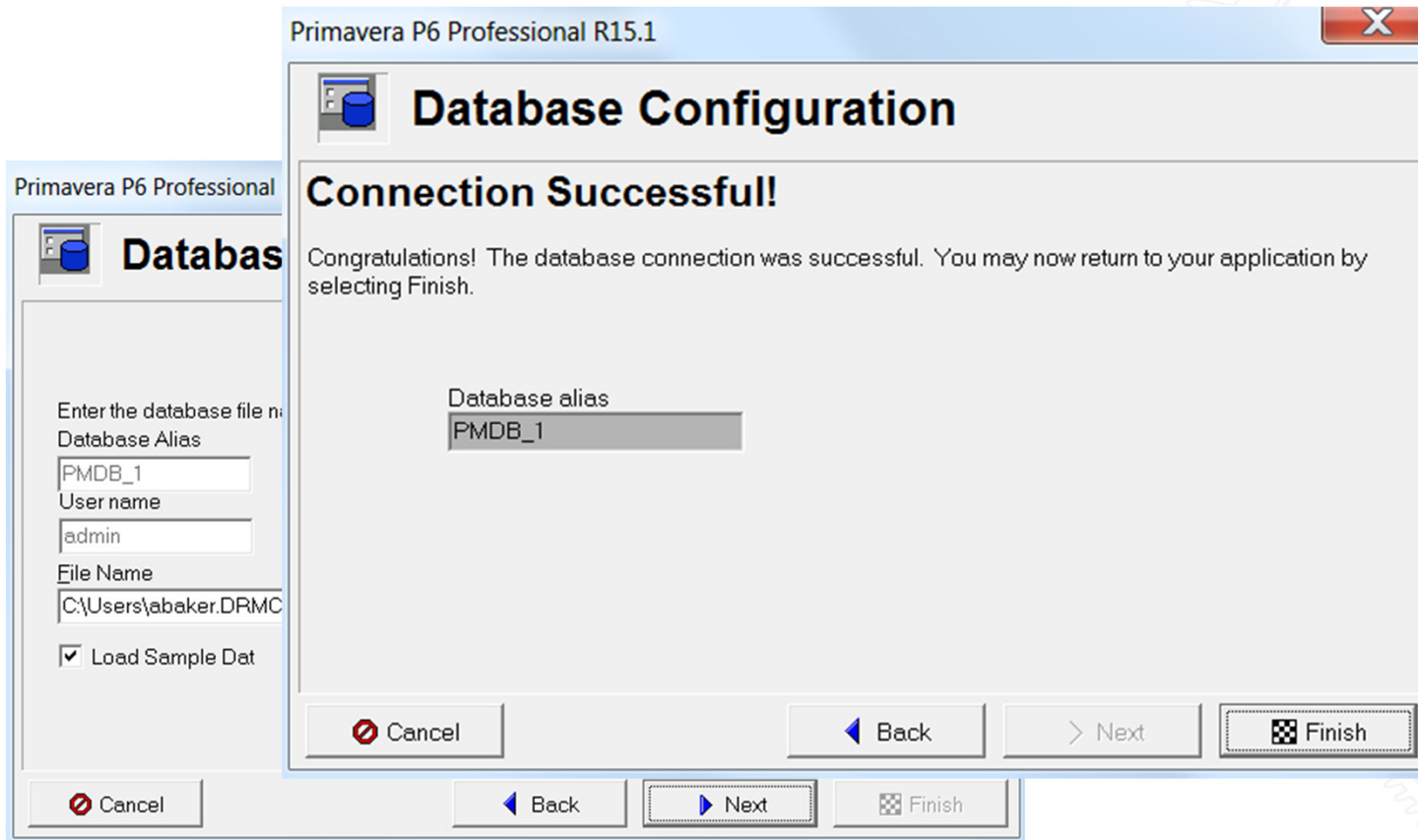
File Name
C:\Users\abaker.DRMCNATTY\Documents\PPMDBSQLite.db

☒ Load Sample Dat

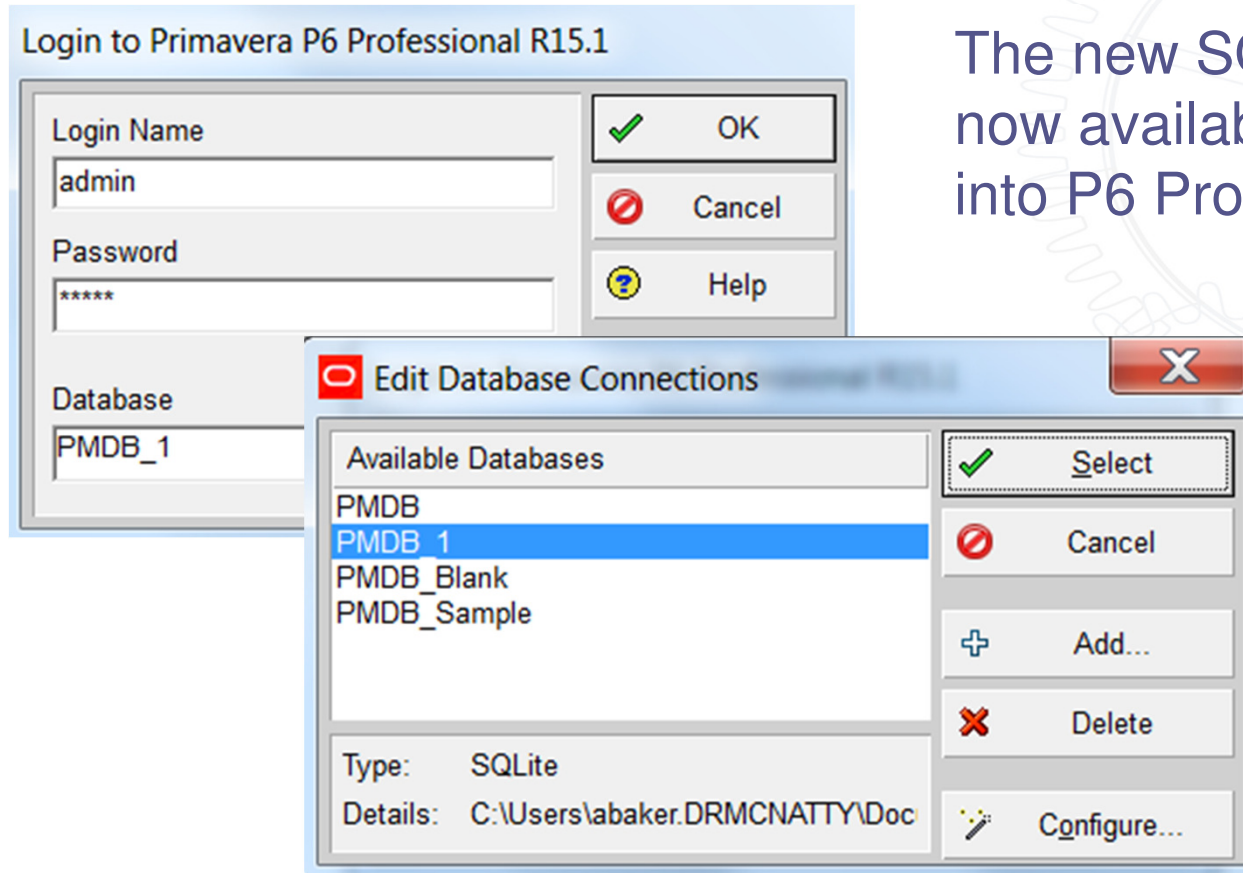
Cancel Back Next Finish

Here you can select the location of the database on your local computer. Remember that SQL Lite supports multiple stand alone databases.

Installing P6 Pro with Oracle SQLite



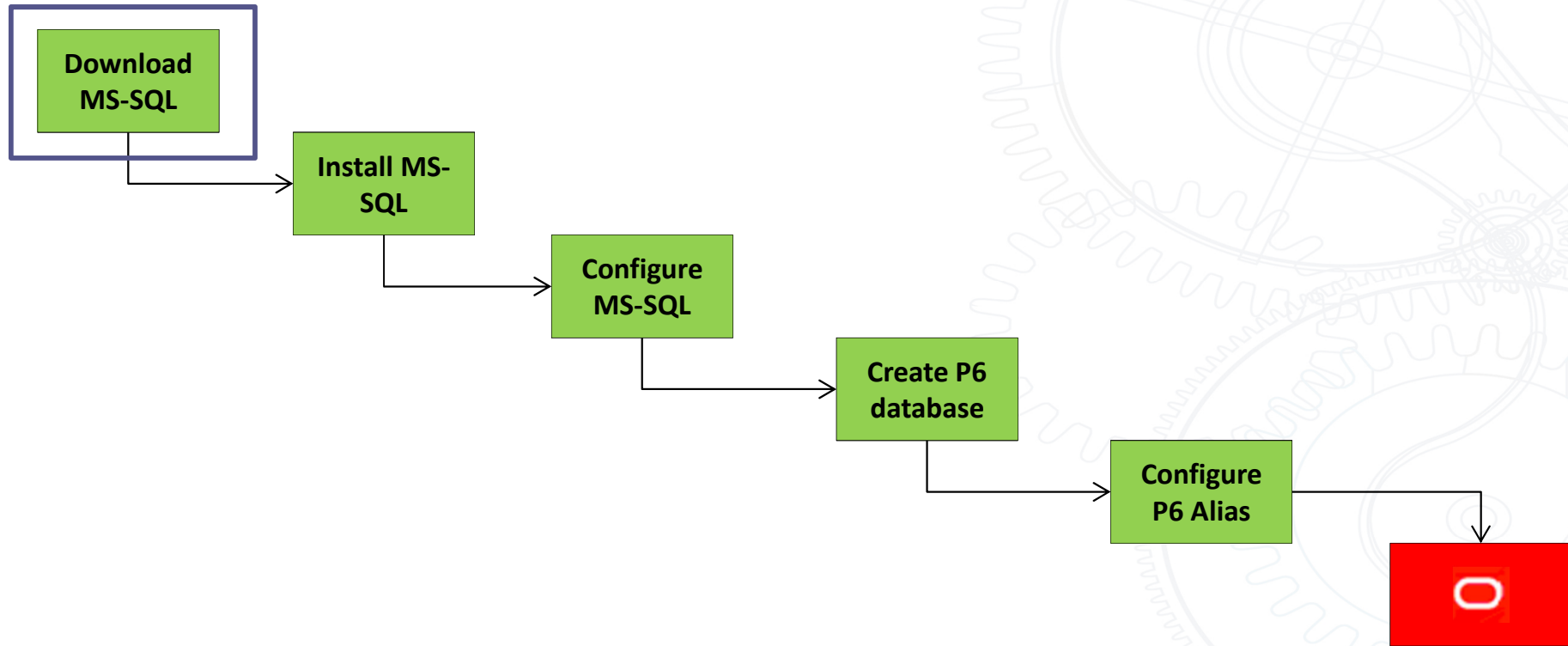
Installing P6 Pro with Oracle SQLite



The new SQL Lite database alias is now available to select when logging into P6 Professional

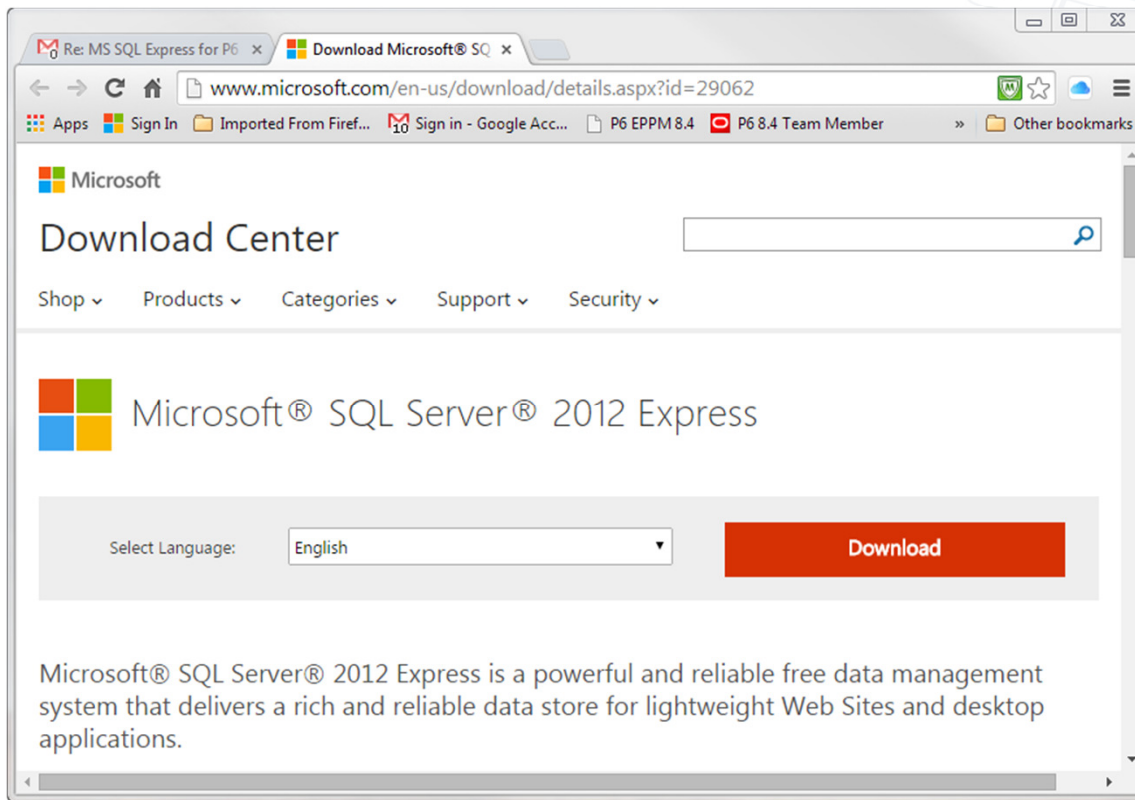
Download and install MS-SQL database for P6

Five distinct steps are required



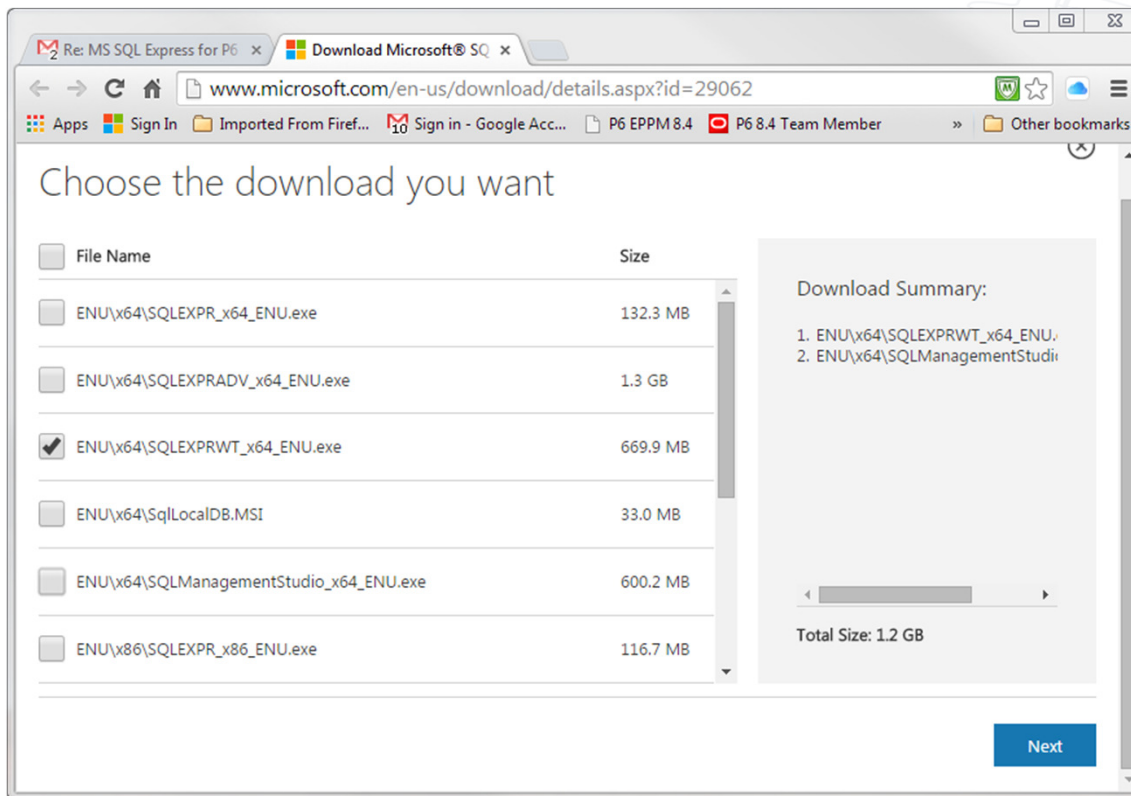
Download/Install MS SQL Express 2012

<http://www.microsoft.com/en-us/download/details.aspx?id=29062>



- Click “Download”
- MS SQL Express is free.

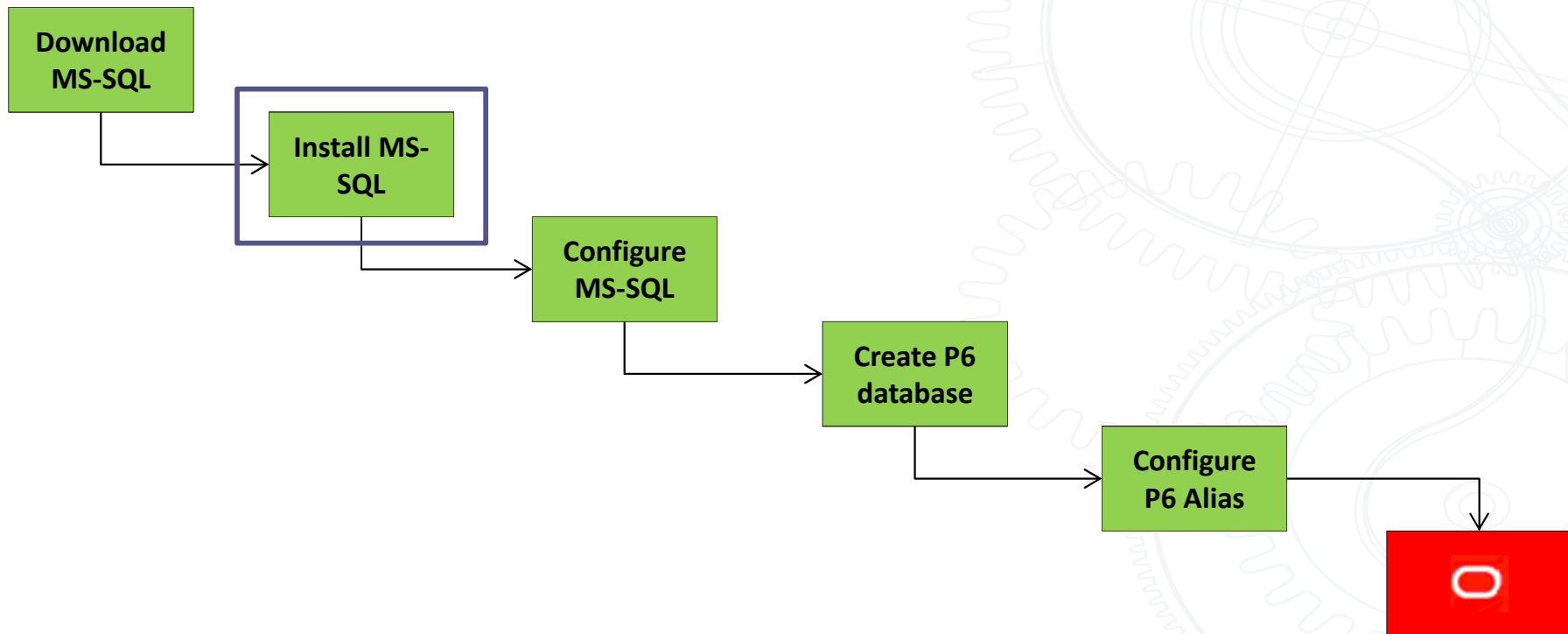
Download MS-SQL Express 2012



- Download the file version with tools (“WT”).

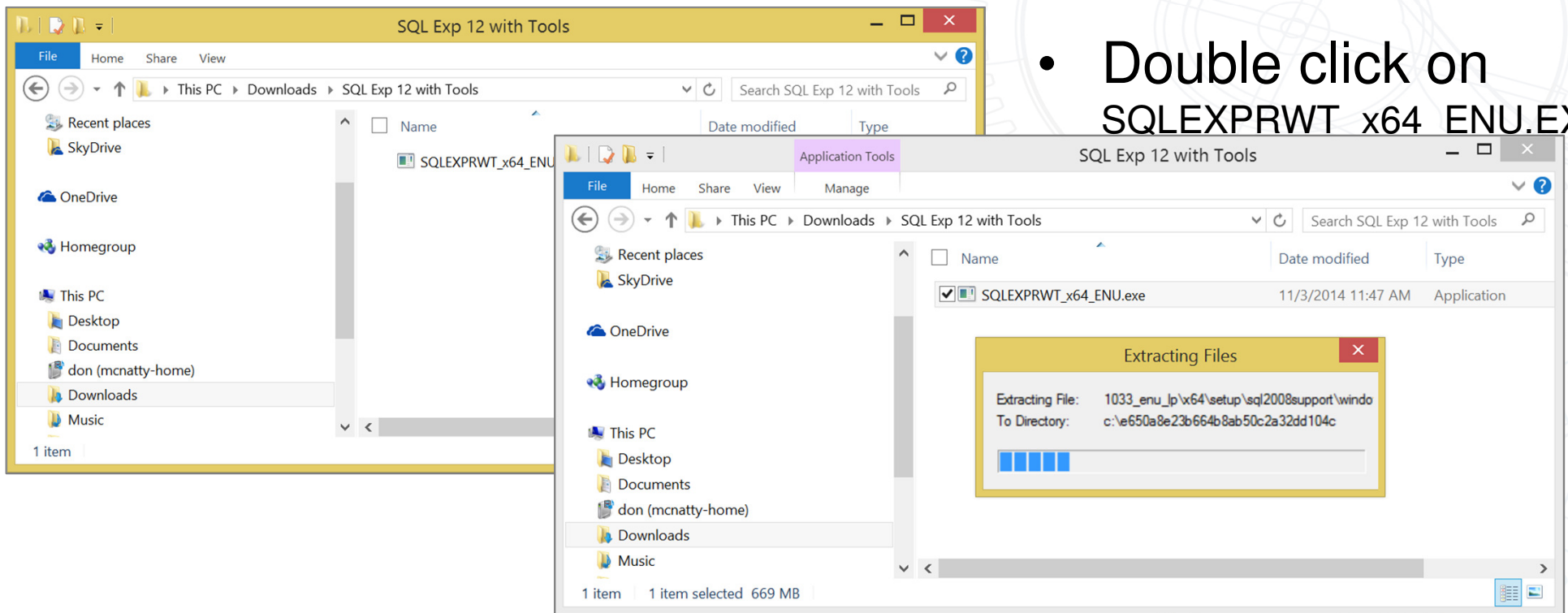
Download and install MS-SQL database for P6

Install the database next

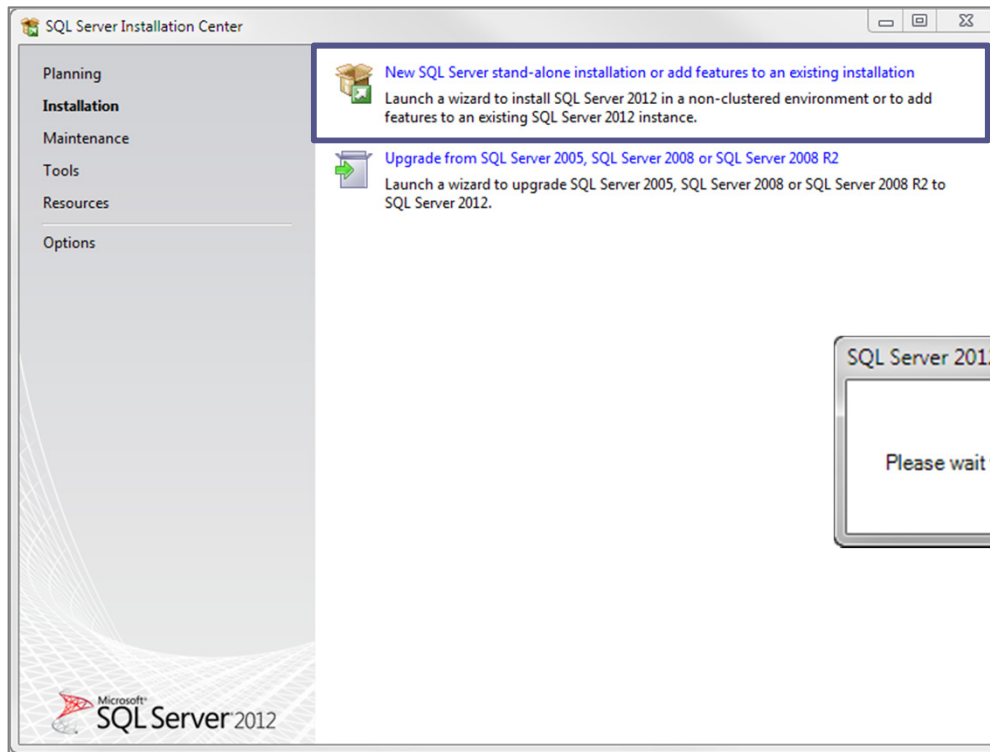


Install MS-SQL Express 2012

- Double click on SQLEXPRTW x64 ENU.EXE.



Install MS-SQL Express 2012

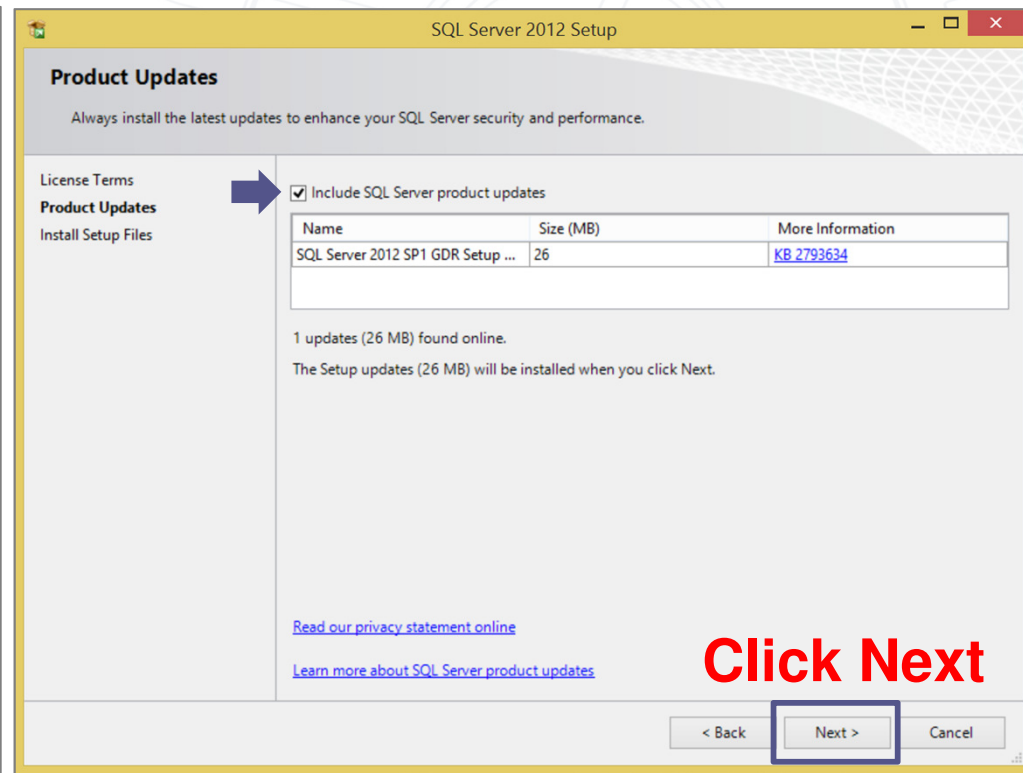
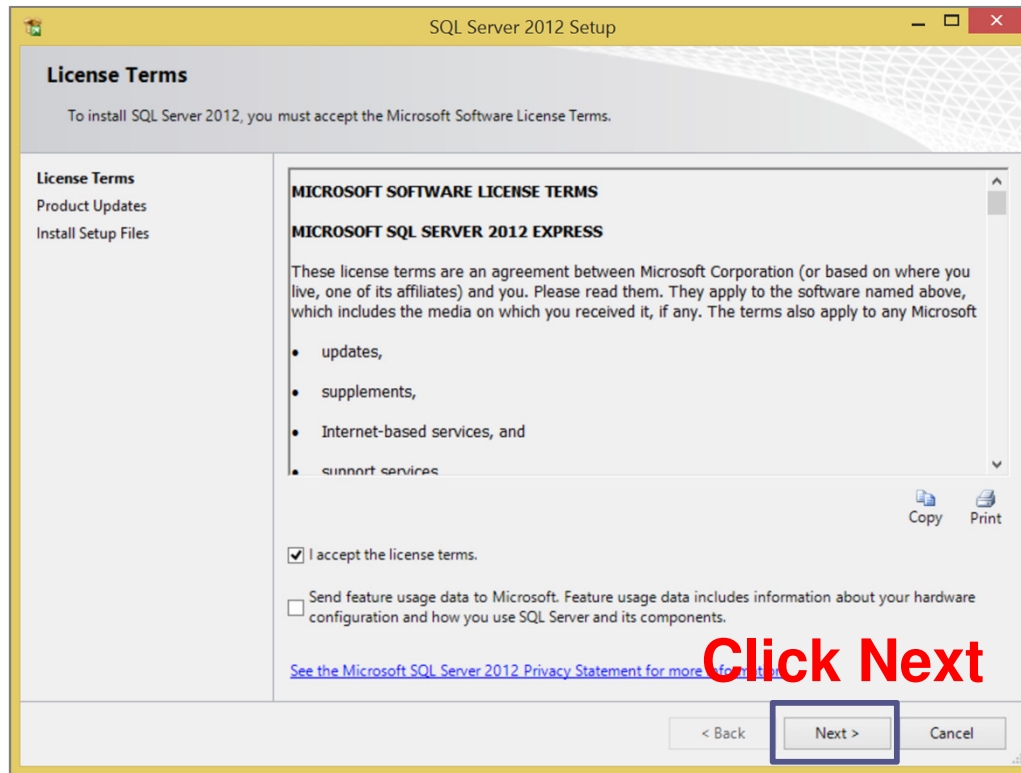


- Click to do a stand alone install of MS-SQL server.



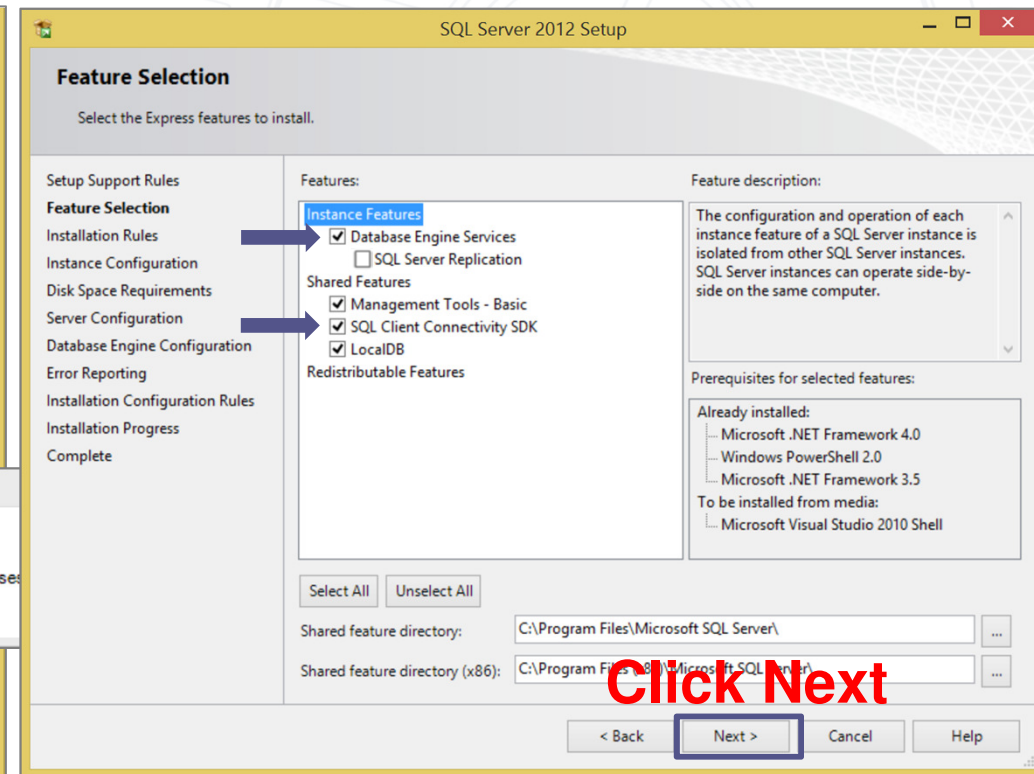
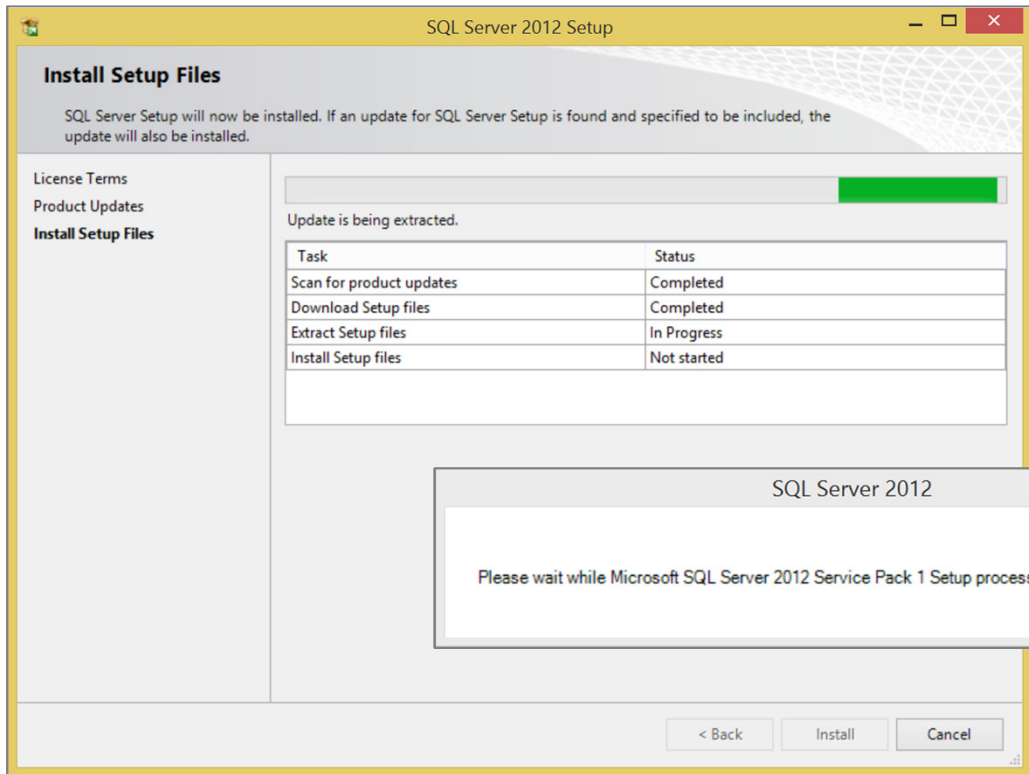
Install MS-SQL Express 2012

As always... you have to accept the license terms to move on



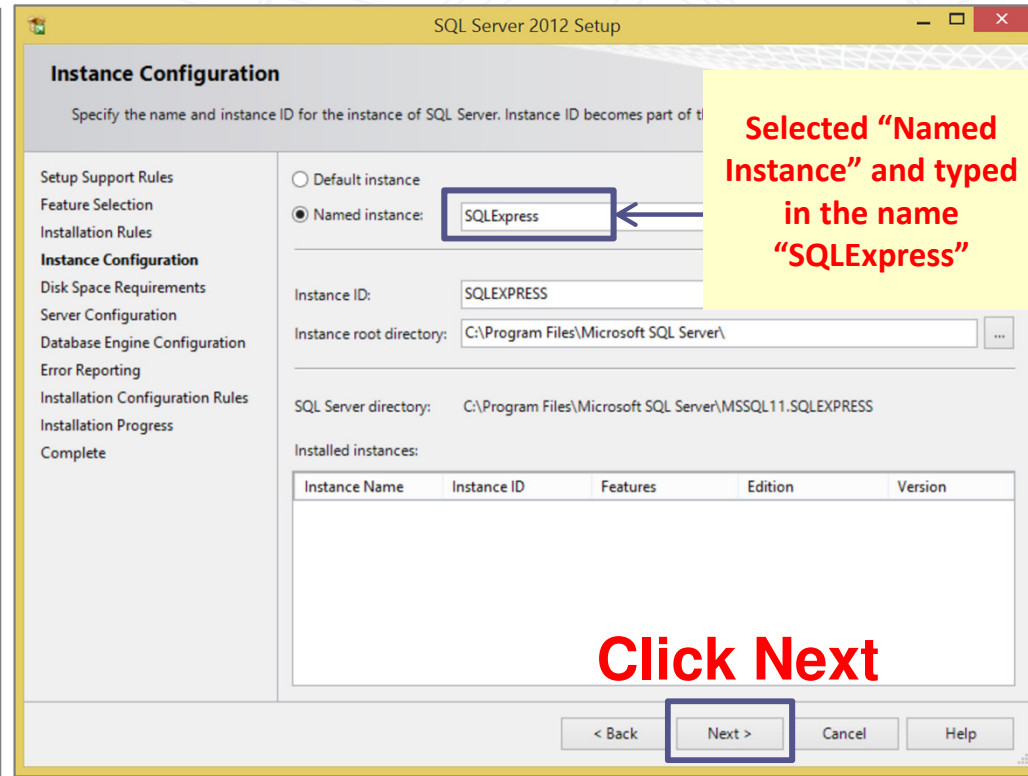
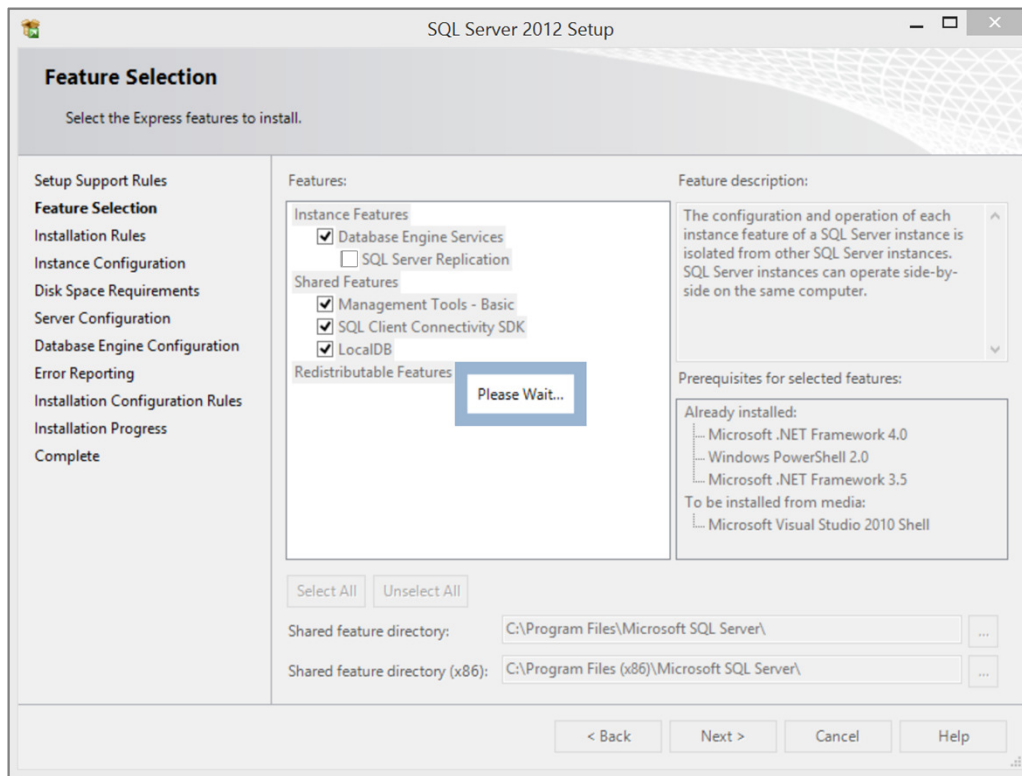
Install MS-SQL Express 2012

The server installs...



Install MS-SQL Express 2012

The installation runs...



Install MS-SQL Express 2012

Installation continues...

The screenshot shows the 'Instance Configuration' step of the SQL Server 2012 Setup. The 'Named instance' radio button is selected, and the 'Instance ID' is set to 'SQLEXPRESS'. The 'Instance root directory' is 'C:\Program Files\Microsoft SQL Server\'. The 'SQL Server directory' is 'Microsoft SQL Server\MSSQL11.SQLEXPRESS'. A 'Please Wait...' dialog box is overlaid on the 'SQL Server directory' field. The 'Installed instances' table is empty.

Instance Name	Instance ID	Features	Edition	Version
---------------	-------------	----------	---------	---------

The screenshot shows the 'Server Configuration' step of the SQL Server 2012 Setup. The 'Service Accounts' tab is selected. A yellow callout box points to the 'Account Name' dropdown for the 'SQL Server Database Engine' service, with the text 'I accepted the default value'. The 'Startup Type' for the 'SQL Server Database Engine' is 'Automatic' and for the 'SQL Server Browser' is 'Disabled'. A red callout box at the bottom right says 'Click Next' with a blue box around the 'Next >' button.

Service	Account Name	Password	Startup Type
SQL Server Database Engine	sa\MSSQL\$SQLEXPRESS		Automatic
SQL Server Browser	NT AUTHORITY\LOCAL ...		Disabled

Install MS-SQL Express 2012

Be sure to write down your password...

SQL Server 2012 Setup

Database Engine Configuration

Specify Database Engine authentication security mode, administrators and data directories.

Setup Support Rules
Feature Selection
Installation Rules
Instance Configuration
Disk Space Requirements
Server Configuration
Database Engine Configuration
Error Reporting
Installation Configuration Rules
Installation Progress
Complete

Server Configuration | Data Directories | User Instances | FILESTREAM

Specify the authentication mode and administrators for the Database Engine.

Authentication Mode

☐ Windows authentication mode

☒ Mixed Mode (SQL Server authentication and Windows authentication)

Specify the password for the SQL Server system administrator (sa) account.

Enter password:

Confirm password:

Specify SQL Server administrators

DONSSURFACEPRO\Donald (Donald)

SQL Server administrators have unrestricted access to the Database Engine.

Add Current User Add... Remove

< Back Next > Cancel Help

Click Next

SQL Server 2012 Setup

Error Reporting

Help Microsoft improve SQL Server features and services.

Setup Support Rules
Feature Selection
Installation Rules
Instance Configuration
Disk Space Requirements
Server Configuration
Database Engine Configuration
Error Reporting
Installation Configuration Rules
Installation Progress
Complete

Specify the information that you would like to automatically send to Microsoft to improve future releases of SQL Server. These settings are optional. Microsoft treats this information as confidential. Microsoft may provide updates through Microsoft Update to modify feature usage data. These updates might be downloaded and installed on your machine automatically, depending on your Automatic Update settings.

[See the Microsoft SQL Server 2012 Privacy Statement for more information.](#)

[Read more about Microsoft Update and Automatic Update.](#)

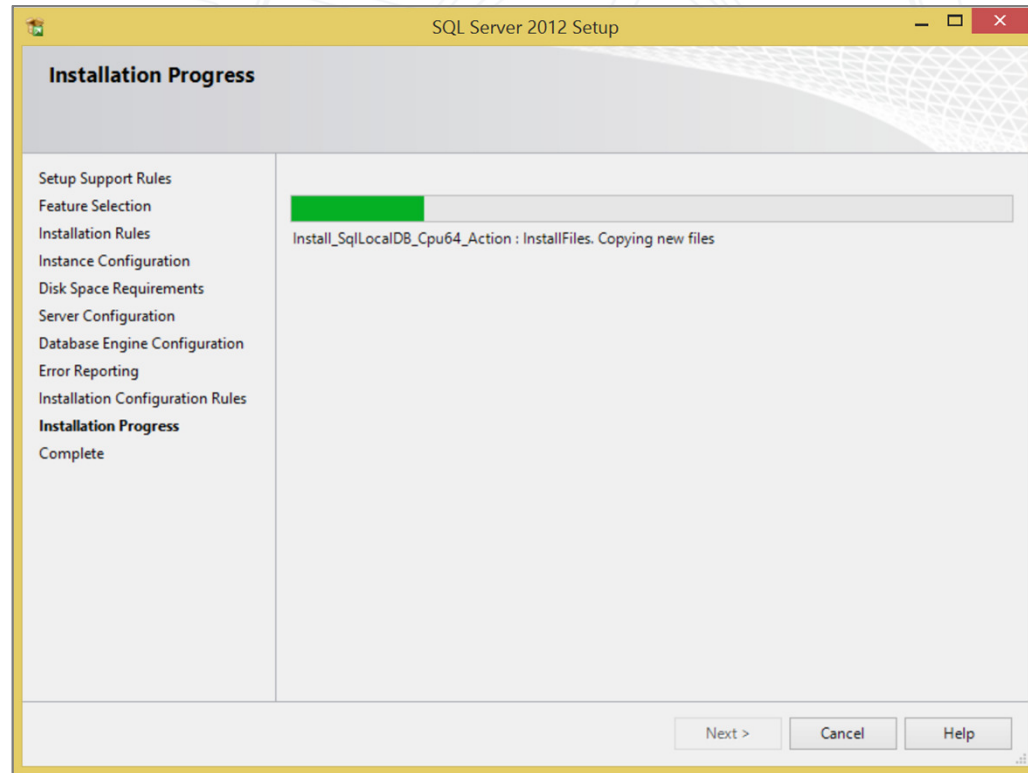
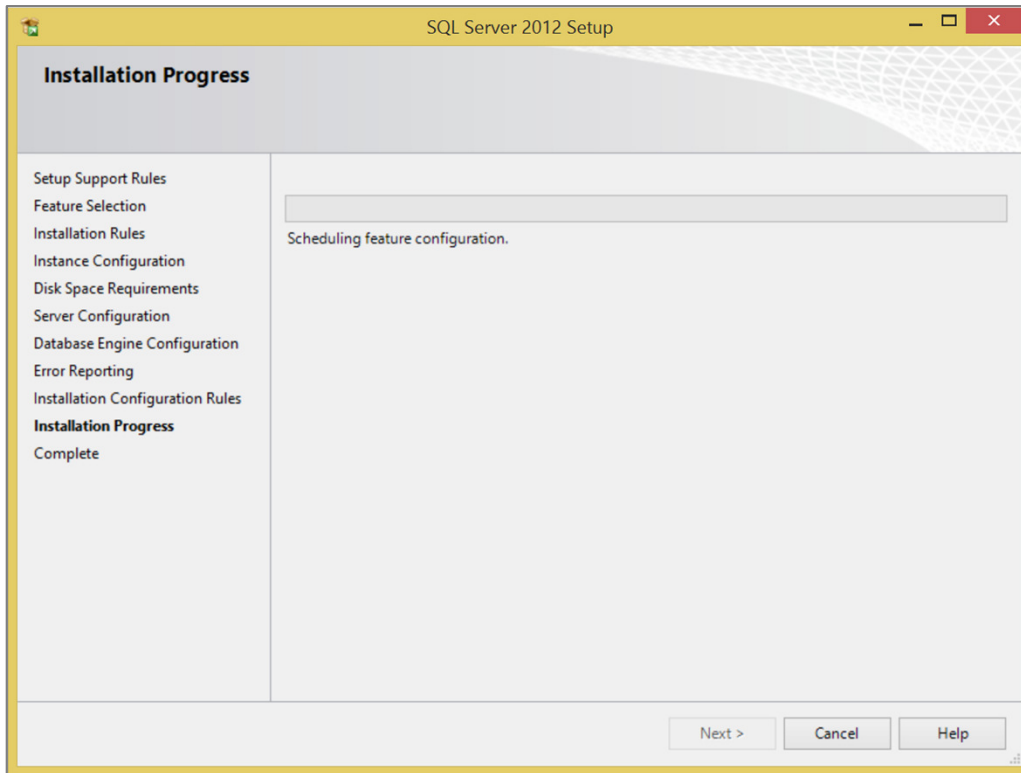
☐ Send Windows and SQL Server Error Reports to Microsoft or your corporate report server. This setting only applies to services that run without user interaction.

< Back Next > Cancel Help

Click Next

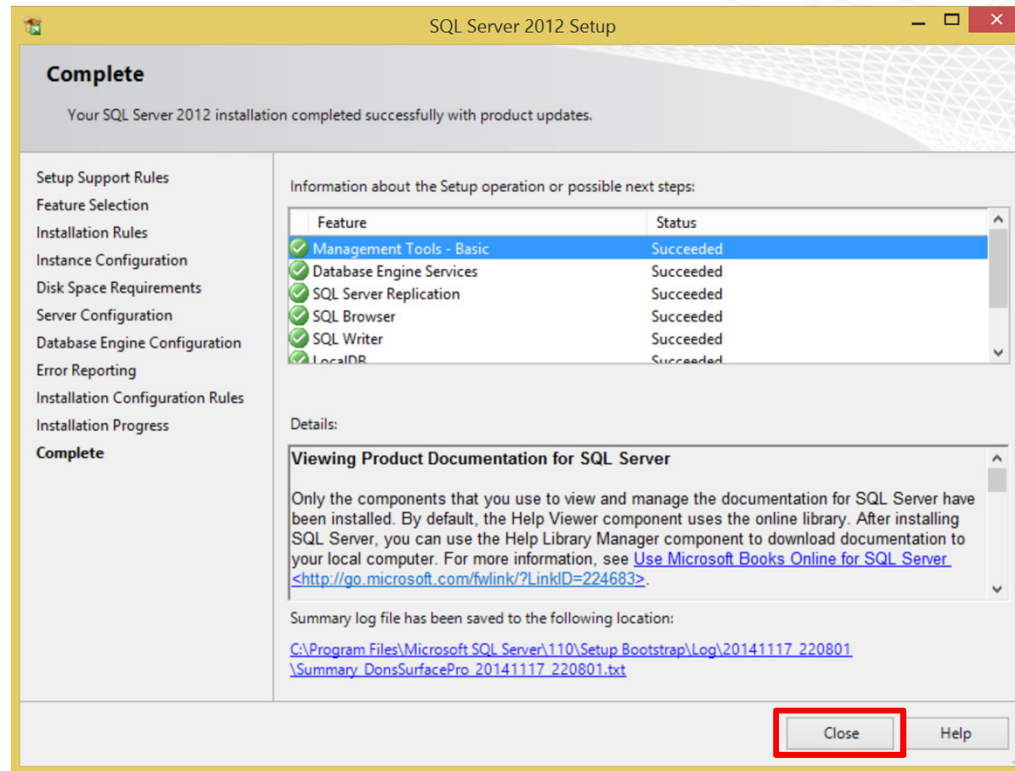
Install MS-SQL Express 2012

Installation process continues...



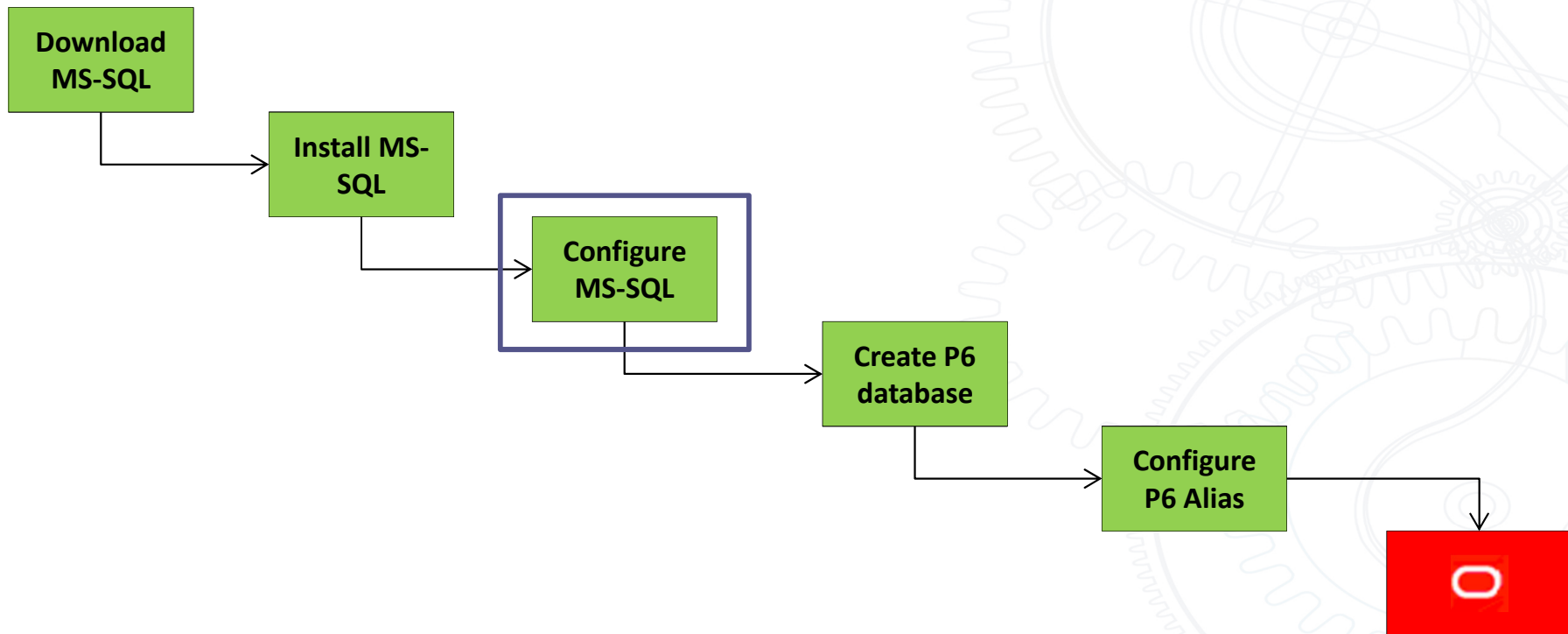
Install MS-SQL Express 2012

Installation complete.



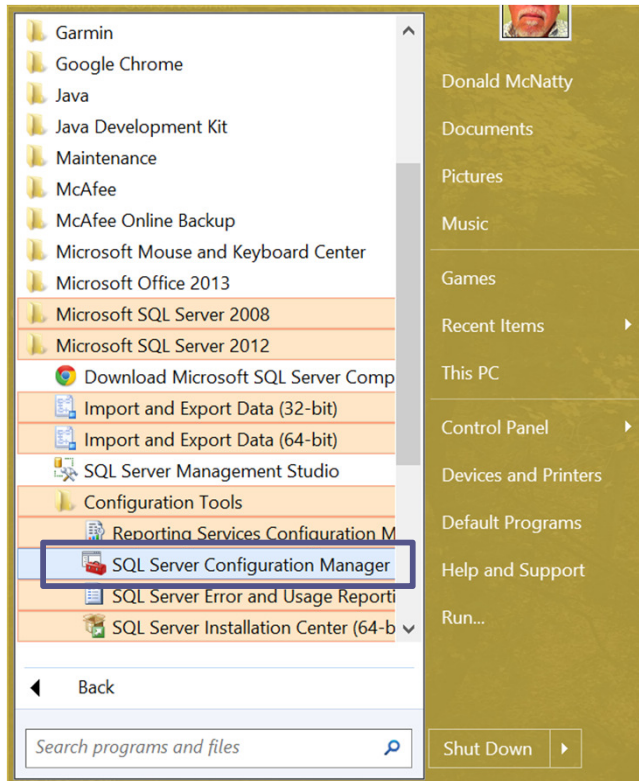
Download and install MS-SQL database for P6

Then you need to configure the MS-SQL database

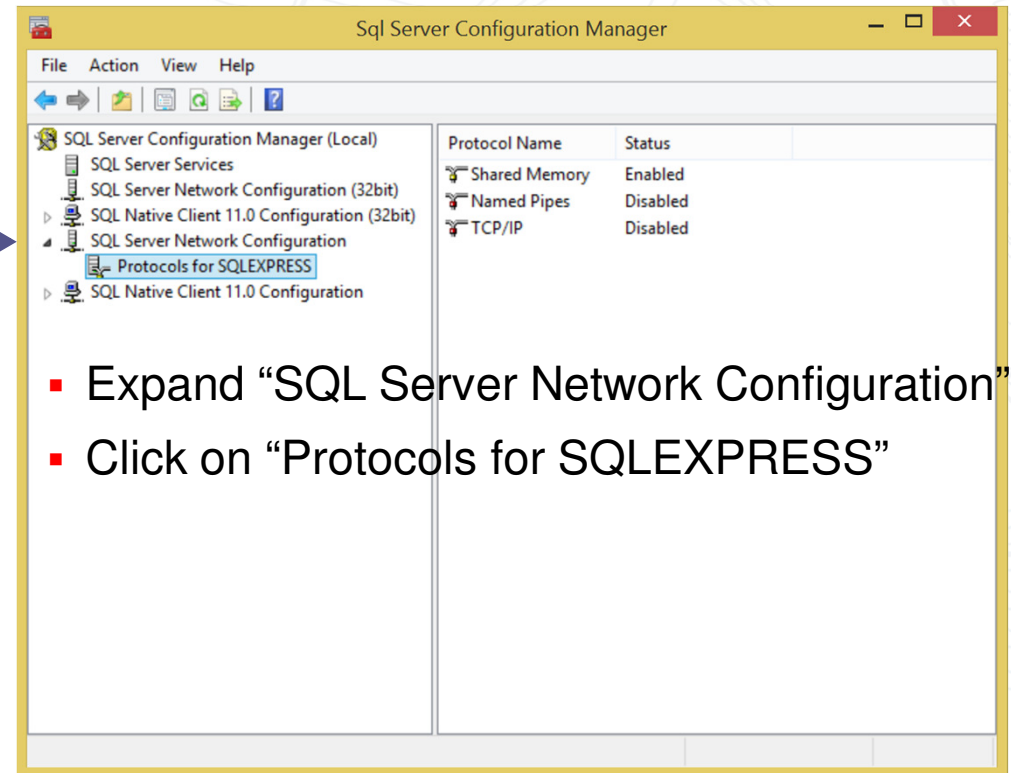


Configure MS-SQL

Browse to SQL Configuration Manager

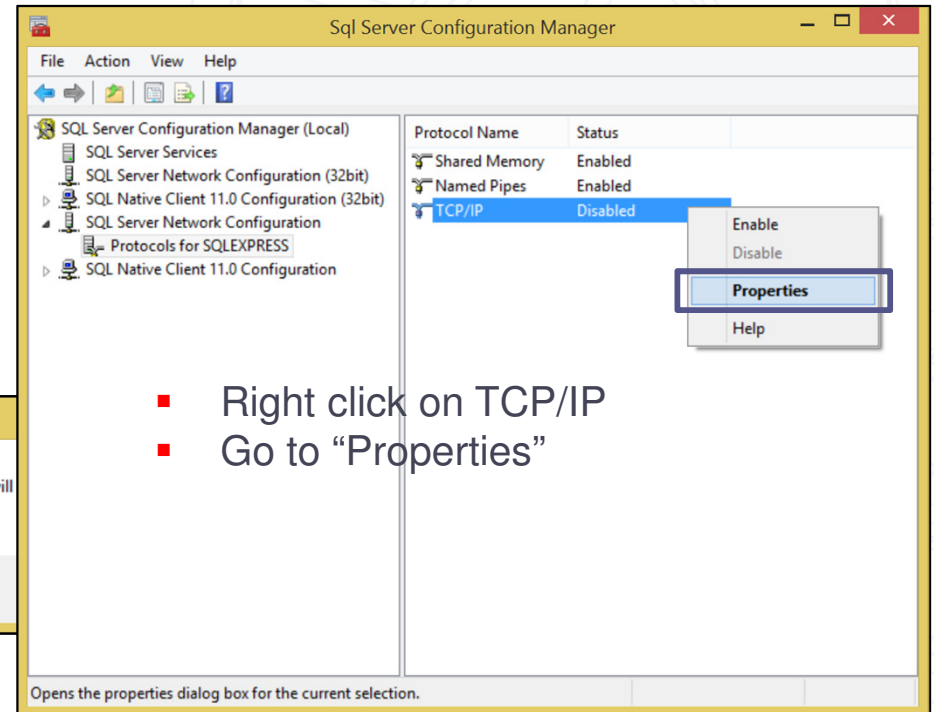
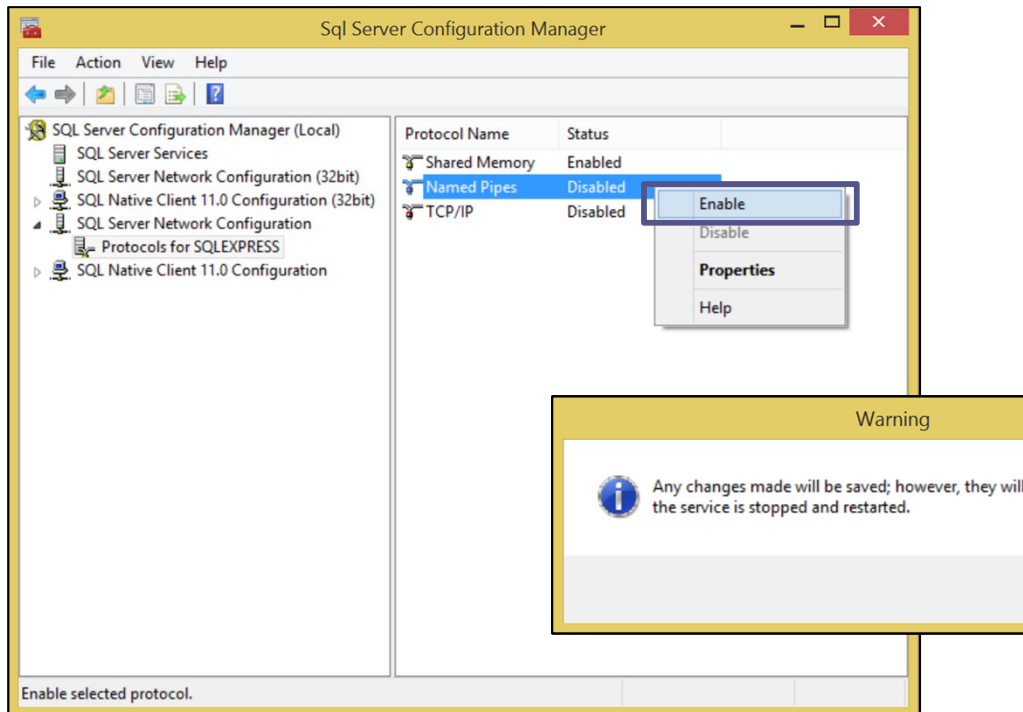


Double
Click to
open



Configure MS-SQL

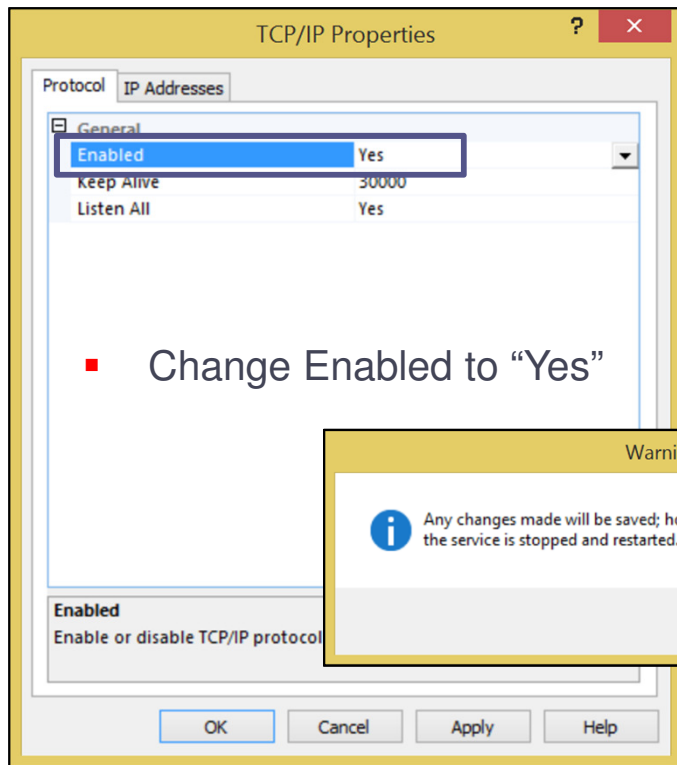
Right click on “Named Pipes” and click “Enable”



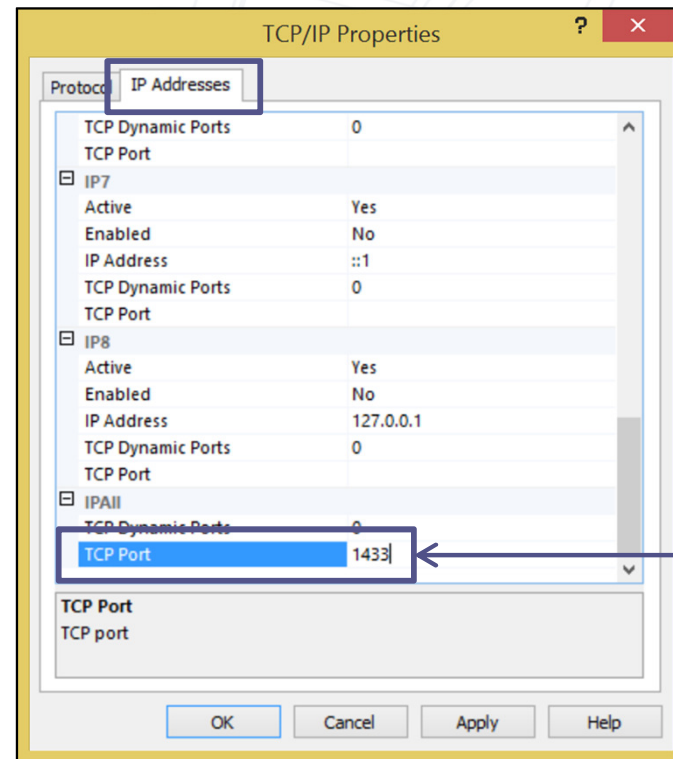
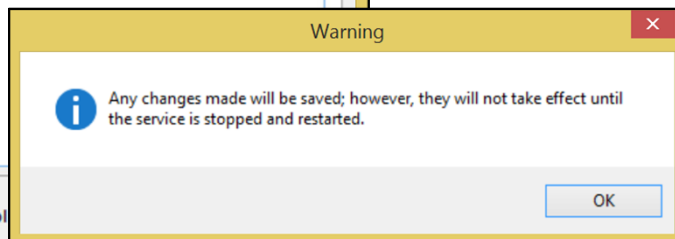
- Right click on TCP/IP
- Go to “Properties”

Configure MS-SQL

TCP/IP Properties dialog opens

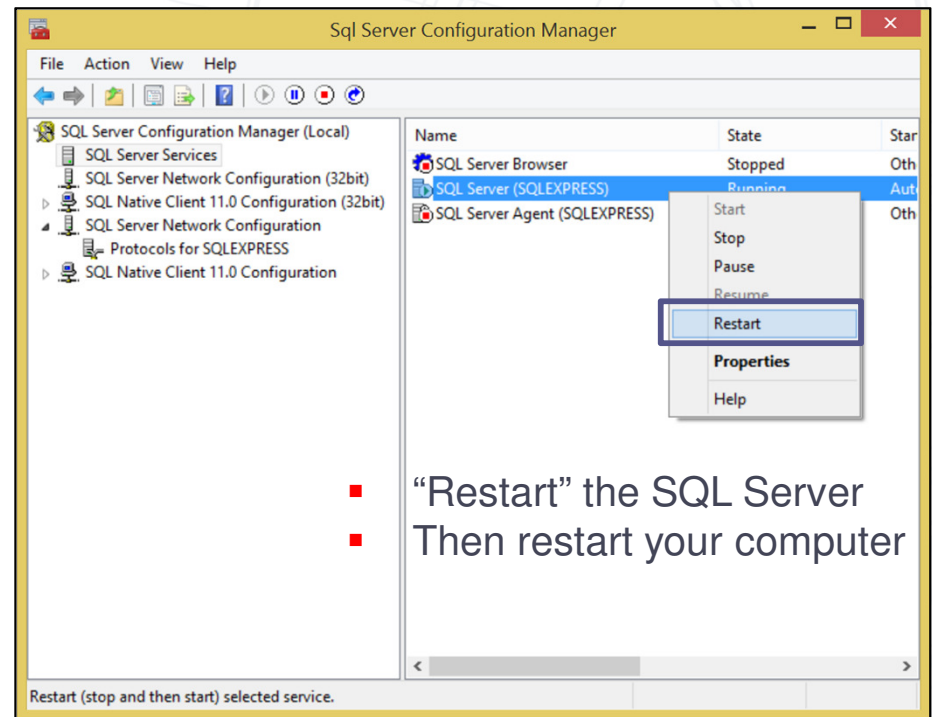
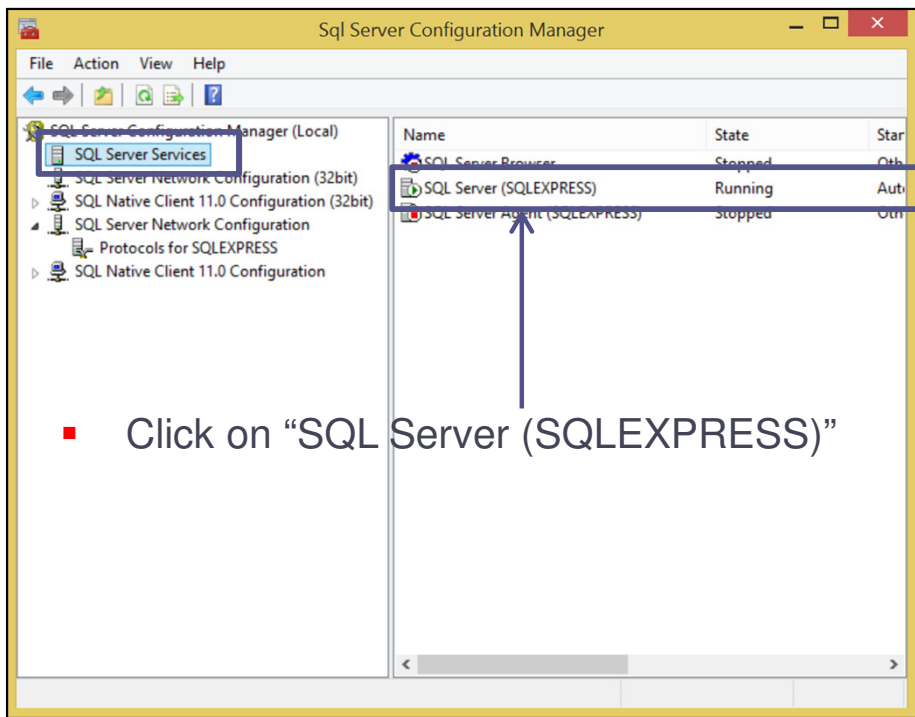


■ Click on IP Addresses



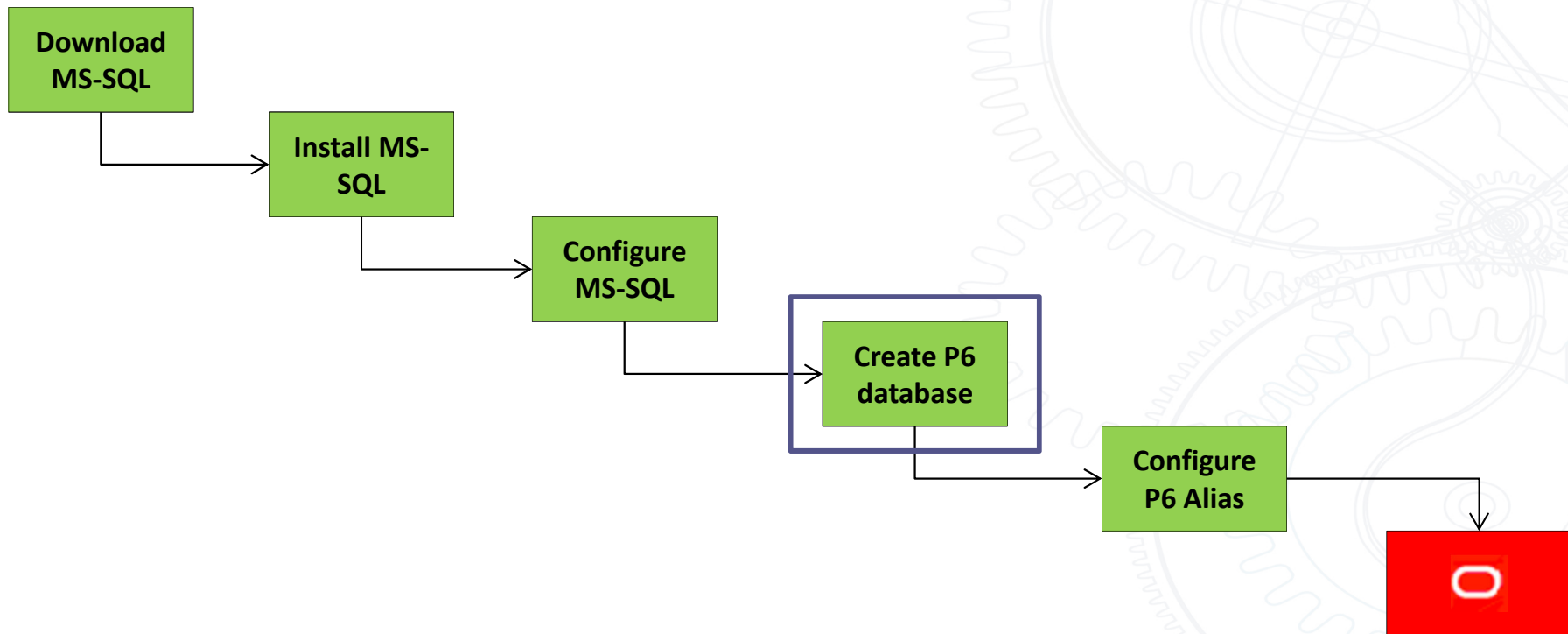
Configure MS-SQL

Click on “SQL Server Services”



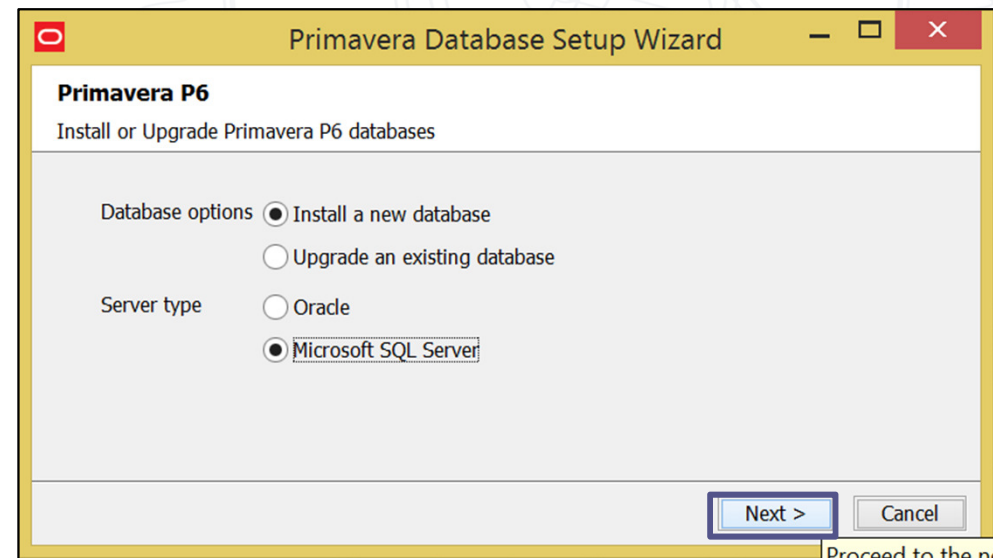
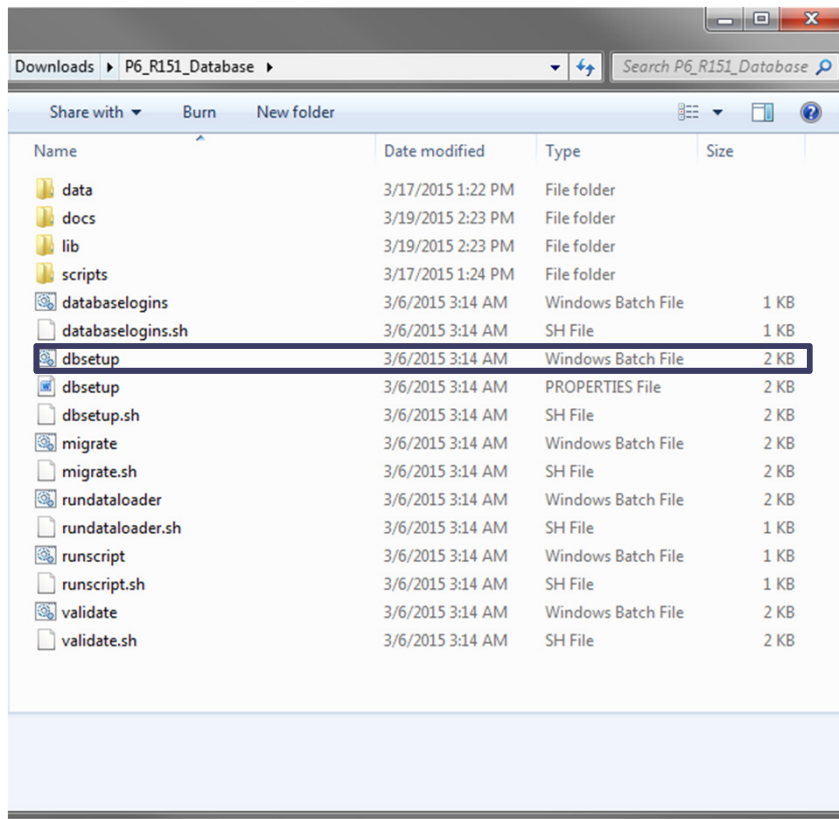
Download and install MS-SQL database for P6

Then, create the P6 database instance



Create MS-SQL P6 Database

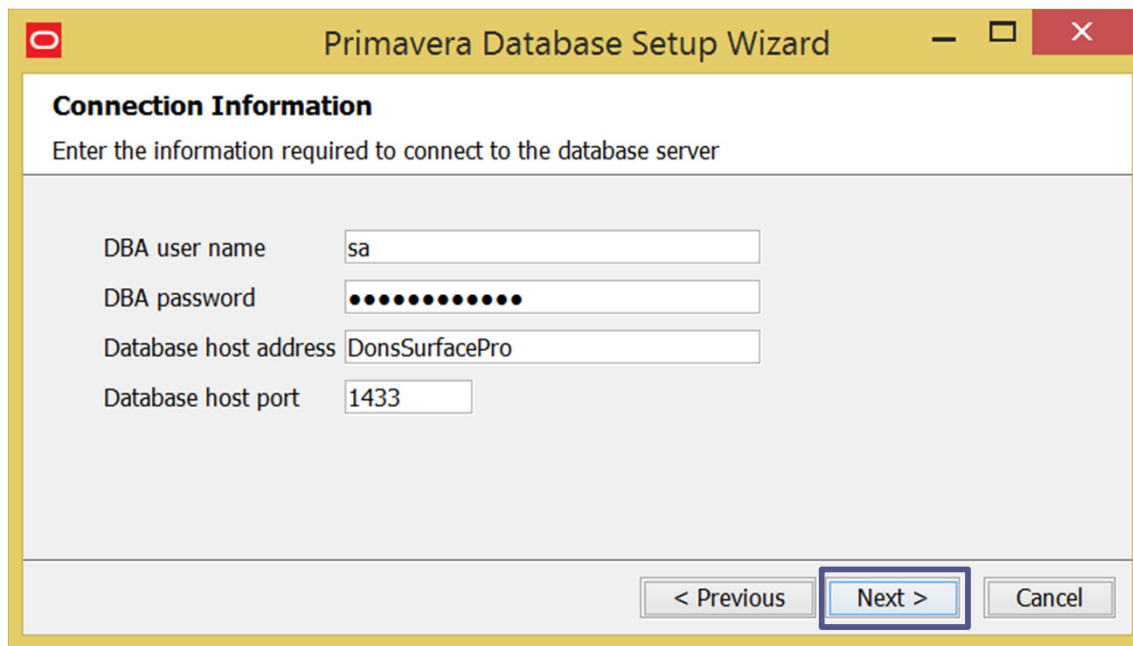
Double click on “dbsetup.bat”



- Click “Next” to create a new Microsoft SQL Server

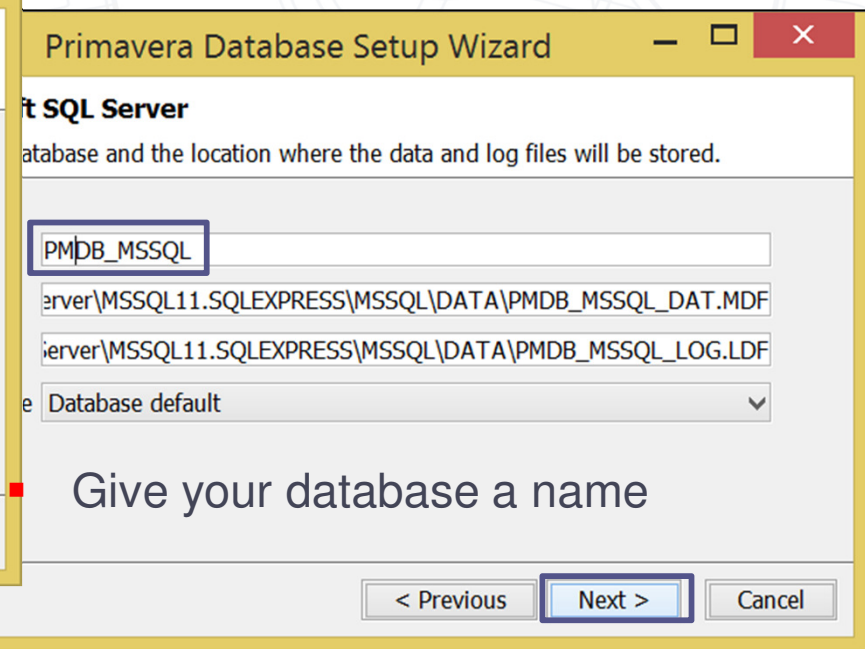
Create MS-SQL P6 Database

Enter the MS-SQL DBA password...



The screenshot shows the 'Primavera Database Setup Wizard' window. The title bar is yellow with a red close button. The main area is titled 'Connection Information' and contains the instruction 'Enter the information required to connect to the database server'. There are four input fields: 'DBA user name' with 'sa', 'DBA password' with masked characters, 'Database host address' with 'DonsSurfacePro', and 'Database host port' with '1433'. At the bottom are three buttons: '< Previous', 'Next >', and 'Cancel'. The 'Next >' button is highlighted with a blue border.

Click "Next"

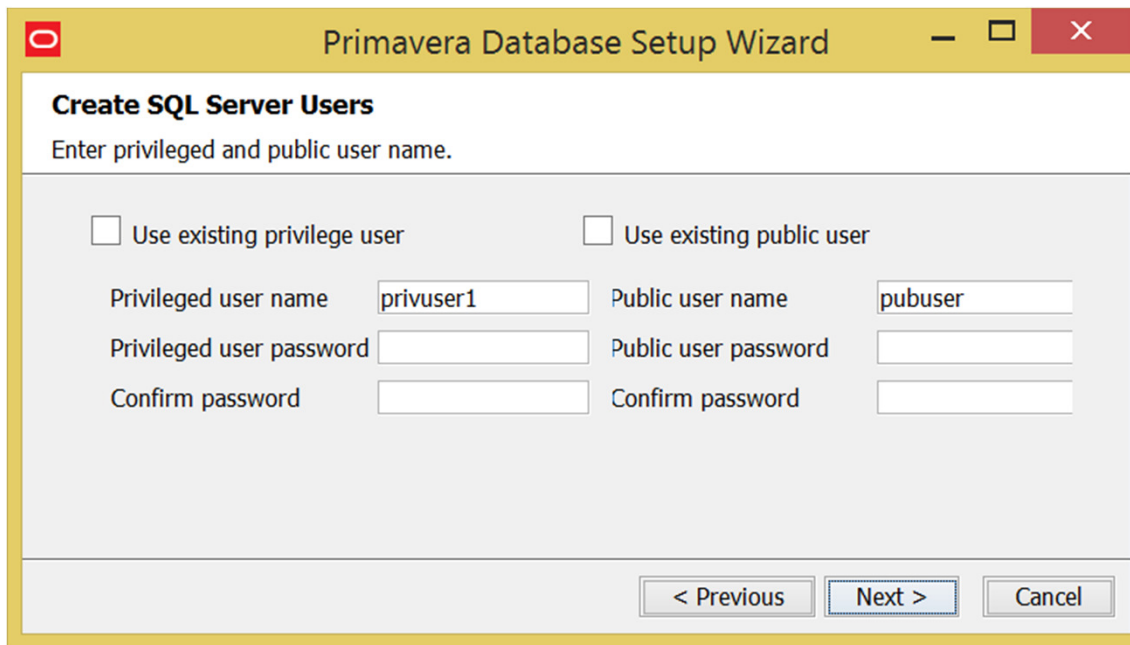


The screenshot shows the 'Primavera Database Setup Wizard' window. The title bar is yellow with a red close button. The main area is titled 'Select SQL Server' and contains the instruction 'Enter the database and the location where the data and log files will be stored.' There are three input fields: 'Database name' with 'PMDB_MSSQL', 'Data file location' with 'server\MSSQL11.SQLEXPRESS\MSSQL\DATA\PMDB_MSSQL_DAT.MDF', and 'Log file location' with 'server\MSSQL11.SQLEXPRESS\MSSQL\DATA\PMDB_MSSQL_LOG.LDF'. Below these is a dropdown menu labeled 'Database default'. At the bottom are three buttons: '< Previous', 'Next >', and 'Cancel'. The 'Next >' button is highlighted with a blue border.

Click "Next"

Create MS-SQL P6 Database

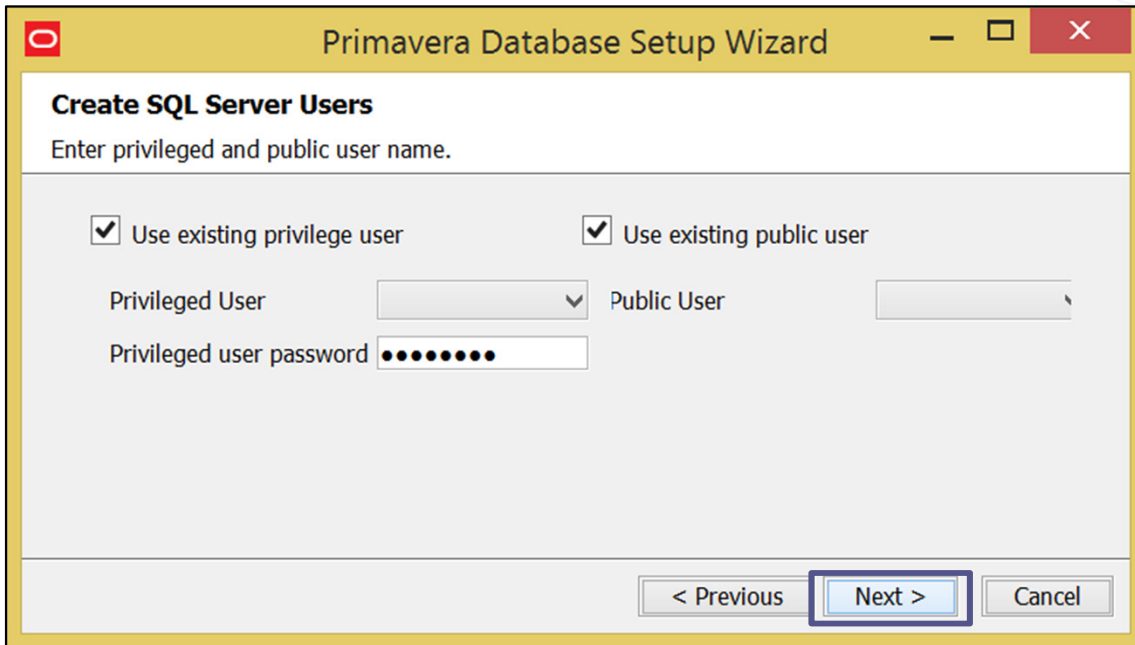
Critical step...,



The screenshot shows a window titled "Primavera Database Setup Wizard" with a yellow header bar. The main content area is titled "Create SQL Server Users" and contains the instruction "Enter privileged and public user name." Below this, there are two checkboxes: "Use existing privilege user" and "Use existing public user", both of which are unchecked. Under the "Use existing privilege user" checkbox, there are three input fields: "Privileged user name" (containing "privuser1"), "Privileged user password", and "Confirm password". Under the "Use existing public user" checkbox, there are three input fields: "Public user name" (containing "pubuser"), "Public user password", and "Confirm password". At the bottom of the window, there are three buttons: "< Previous", "Next >", and "Cancel".

Create MS-SQL P6 Database

Set up “privuser”



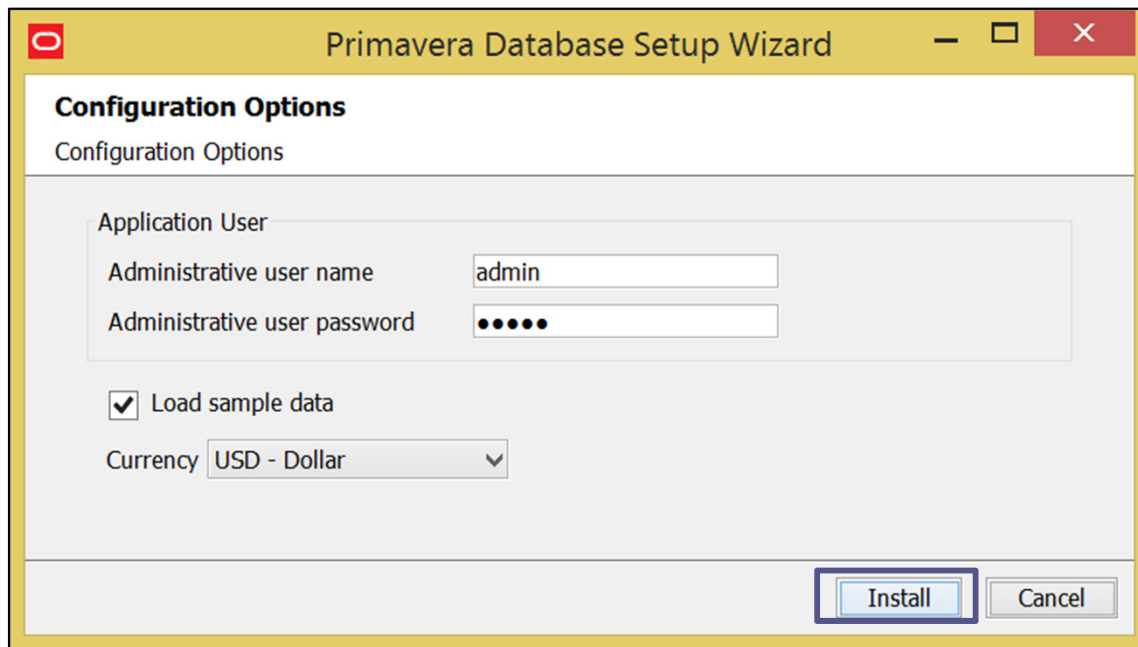
The screenshot shows the 'Primavera Database Setup Wizard' window. The title bar is yellow with a red 'X' button. The main window has a white background. The title 'Create SQL Server Users' is in bold. Below it, the instruction 'Enter privileged and public user name.' is displayed. There are two checkboxes: 'Use existing privilege user' and 'Use existing public user', both of which are checked. Below these checkboxes are two dropdown menus: 'Privileged User' and 'Public User'. The 'Privileged User' dropdown is currently empty. Below the 'Privileged User' dropdown is a text field for 'Privileged user password' containing ten dots. At the bottom of the window are three buttons: '< Previous', 'Next >', and 'Cancel'. The 'Next >' button is highlighted with a blue border.

Click “Next”

- Check both boxes for “privuser” and “pubuser”
- Default password for privuser is “privuser” (could be different if changed on initial P6 install)
- No password is required for “pubuser”

Create MS-SQL P6 Database

User name and password dialog opens...



The screenshot shows the 'Primavera Database Setup Wizard' window. The title bar includes the Primavera logo and standard window controls. The main area is titled 'Configuration Options' and contains the following elements:

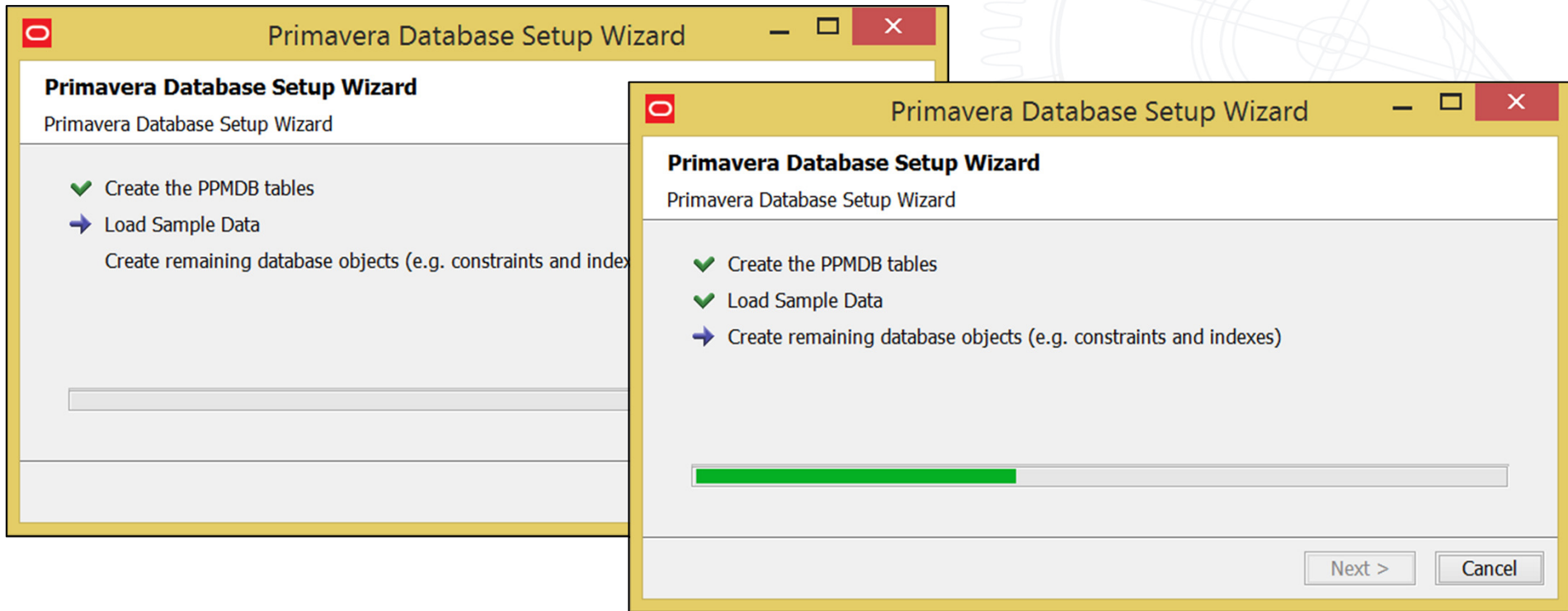
- Application User** section:
 - 'Administrative user name' text box containing 'admin'.
 - 'Administrative user password' text box with masked characters (dots).
- A checked checkbox labeled 'Load sample data'.
- A 'Currency' dropdown menu currently set to 'USD - Dollar'.
- At the bottom right, 'Install' and 'Cancel' buttons. The 'Install' button is highlighted with a blue border.

Click "Install"

- Create a password for the Administrator. The default name and password are "admin".
- If creating a blank database be sure to uncheck "Load Sample Data".

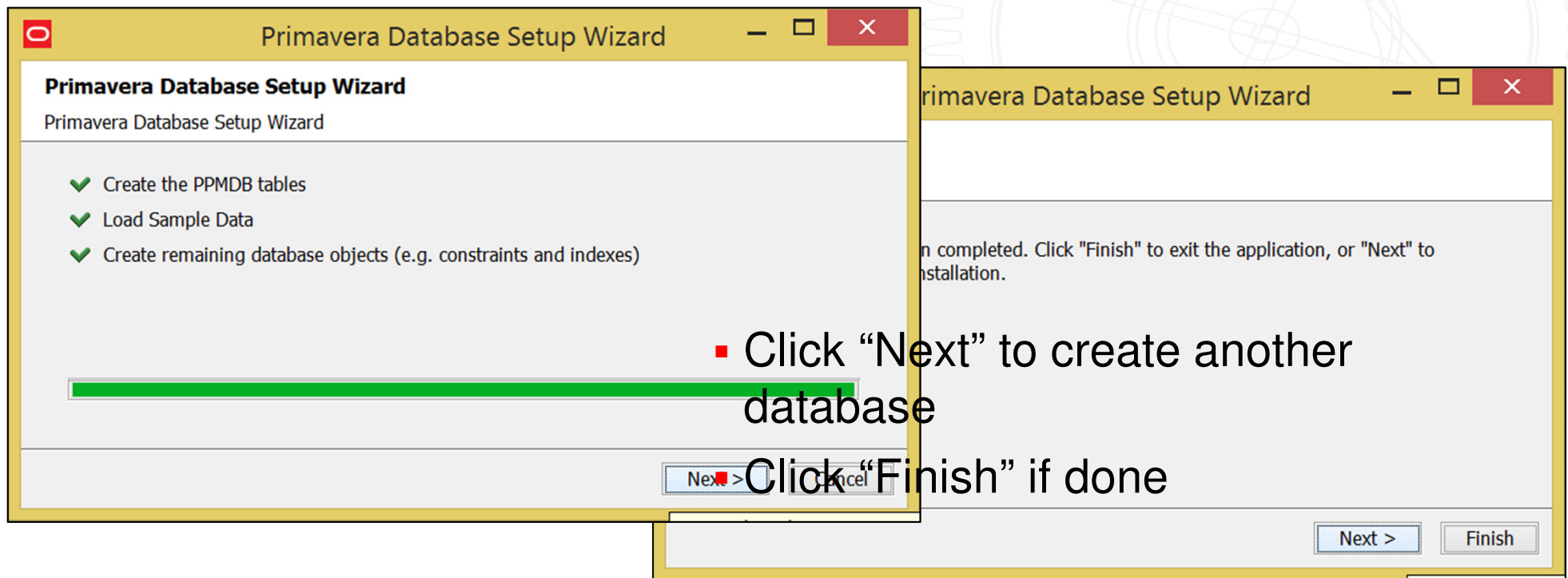
Create MS-SQL P6 Database

The installation process creates the database...



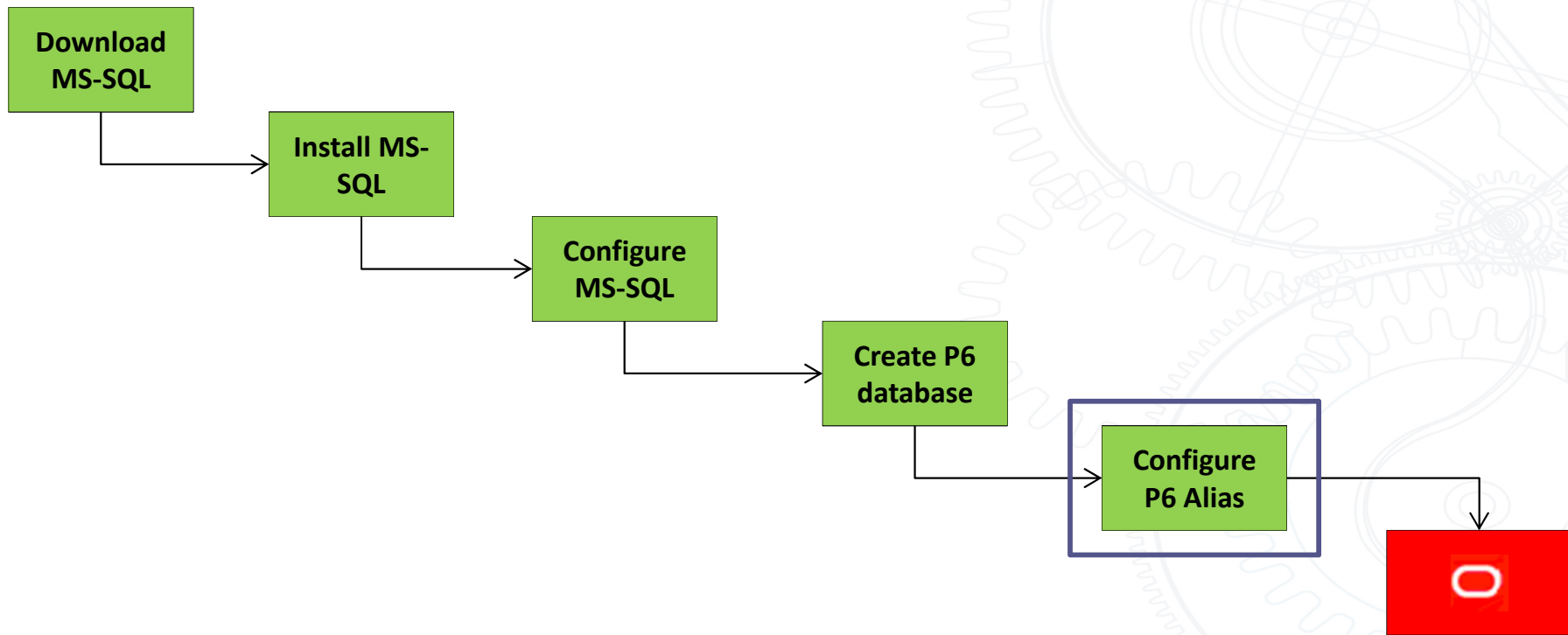
Create MS-SQL P6 Database

Click “Next” when complete



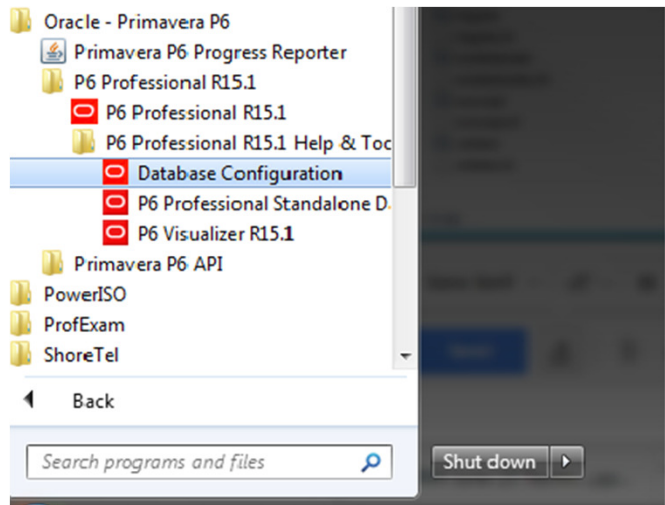
Download and install MS-SQL database for P6

And finally, configure an alias to link to P6

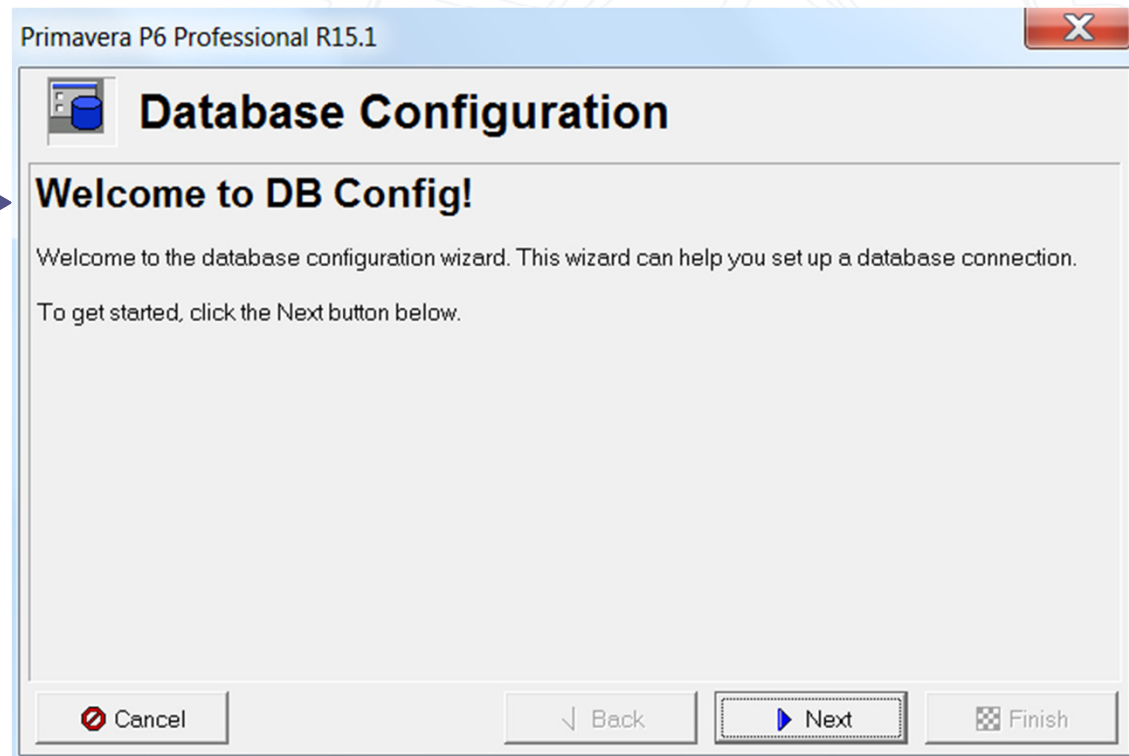


Configure MS-SQL P6 Alias

Run the P6 Database Configuration module

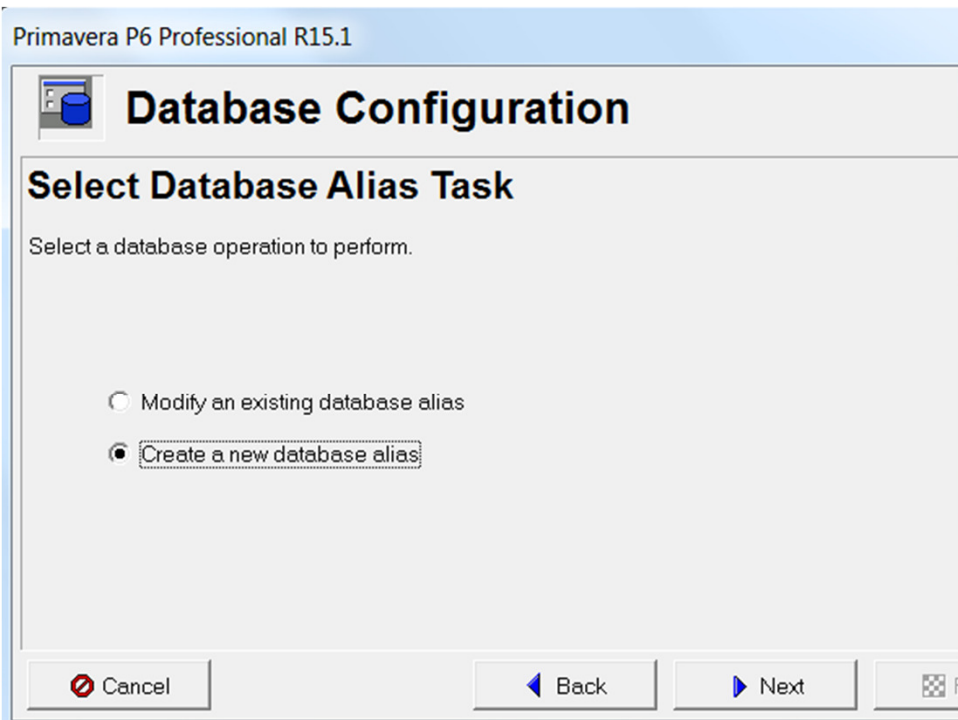


Double
Click to
open



Configure MS-SQL P6 Alias

Click to “Create a new database alias”



Primavera P6 Professional R15.1

Database Configuration

Select Database Alias Task

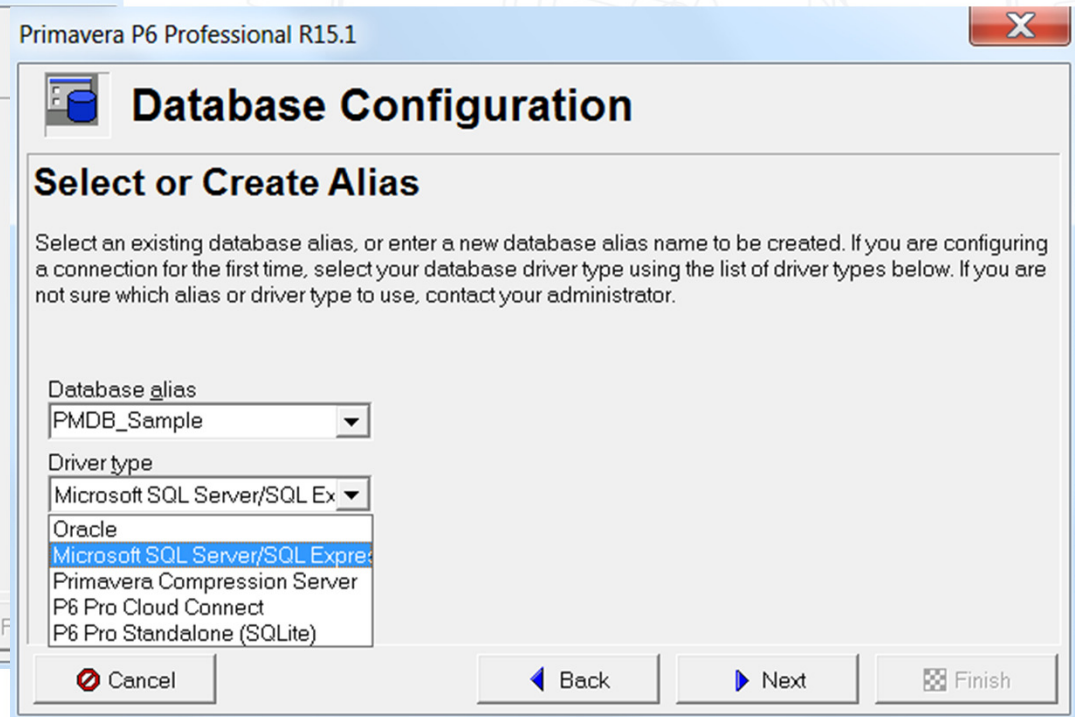
Select a database operation to perform.

☐ Modify an existing database alias

☒ Create a new database alias

Cancel Back Next Finish

Click “Next”



Primavera P6 Professional R15.1

Database Configuration

Select or Create Alias

Select an existing database alias, or enter a new database alias name to be created. If you are configuring a connection for the first time, select your database driver type using the list of driver types below. If you are not sure which alias or driver type to use, contact your administrator.

Database alias
PMDB_Sample

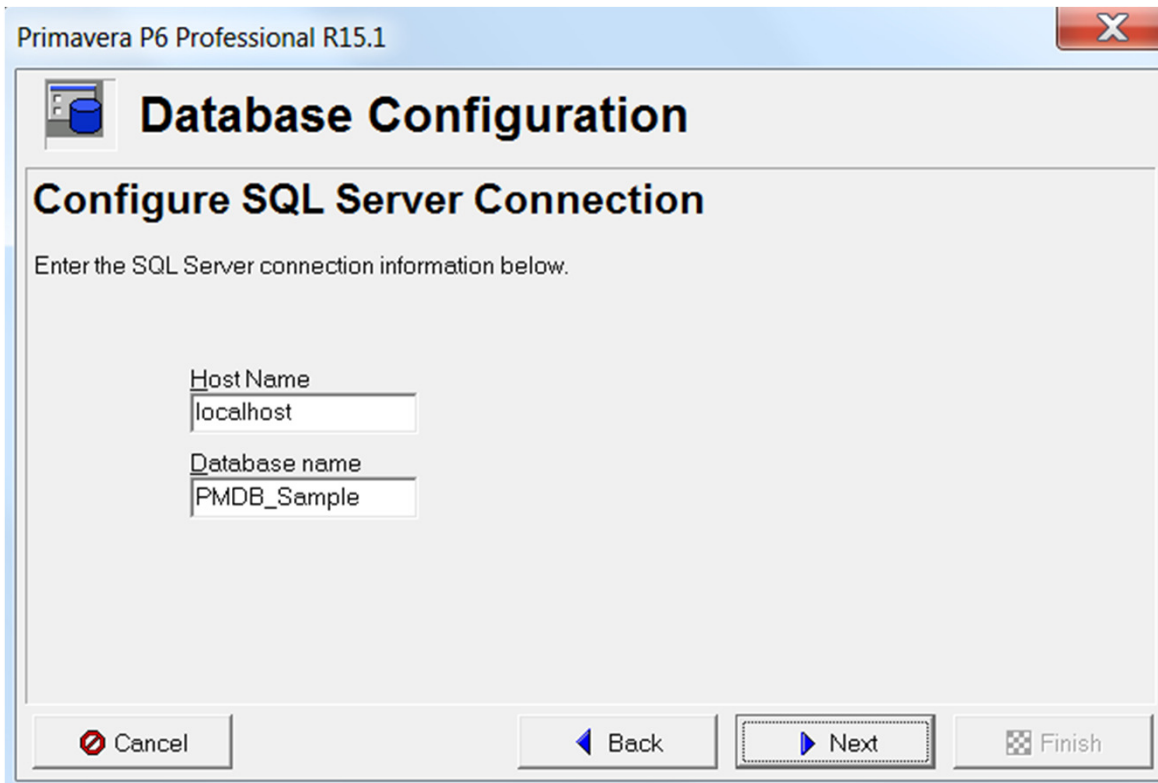
Driver type
Microsoft SQL Server/SQL Ex

- Oracle
- Microsoft SQL Server/SQL Expre
- Primavera Compression Server
- P6 Pro Cloud Connect
- P6 Pro Standalone (SQLite)

Cancel Back Next Finish

Configure MS-SQL P6 Alias

Enter the Host and Database name...



Primavera P6 Professional R15.1

Database Configuration

Configure SQL Server Connection

Enter the SQL Server connection information below.

Host Name
localhost

Database name
PMDB_Sample

Configure MS-SQL P6 Alias

Enter Privuser name and password

Primavera P6 Professional R15.1

Database Configuration

Enter Public Login Information

Enter the public username and password to use for connecting to this database. The public login is used to establish the initial connection to the application's database. It should be given to you by your administrator.

Also, specify which public group id you have been assigned. If you are not

Database Alias: PMDB_Sample

Username: privuser

Password: [masked]

Public group ID: 1

Buttons: Cancel, Back, Next

Click "Next"

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Database Configuration

Validate Database Connection

Now you are ready to validate the settings for this alias. If any settings are incorrect, you can go back to change them.

Database alias: PMDB_Sample

Username: privuser

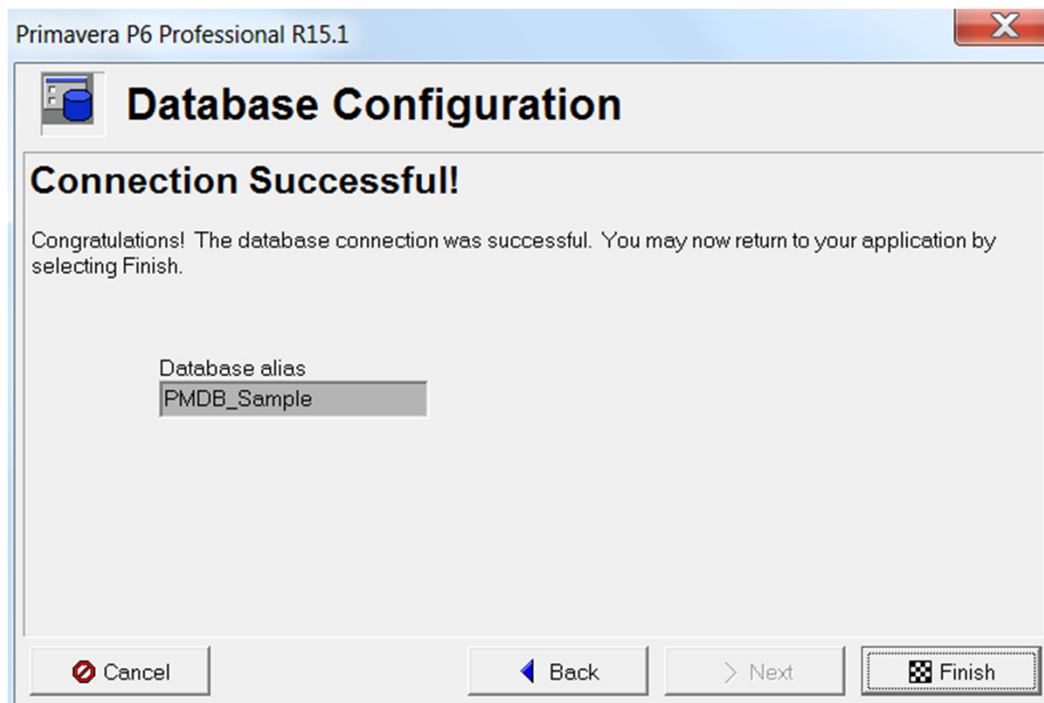
Public group id: 1

Click Next to test the database connection.

Buttons: Cancel, Back, Next, Finish

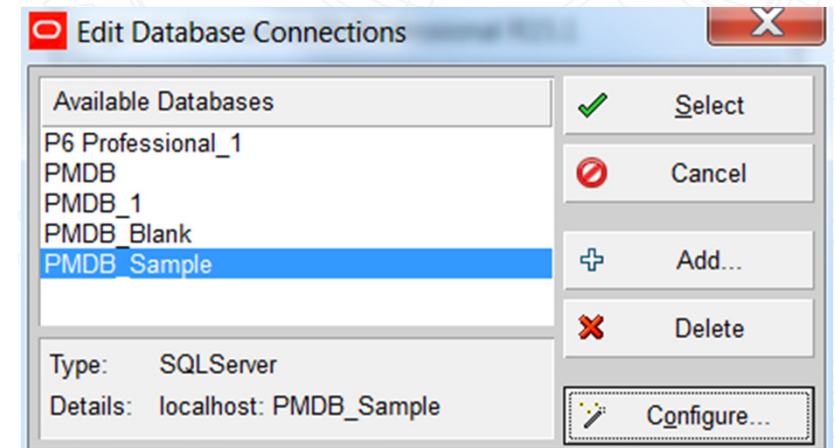
Configure MS-SQL P6 Alias

Always hold your breath for this screen to appear...



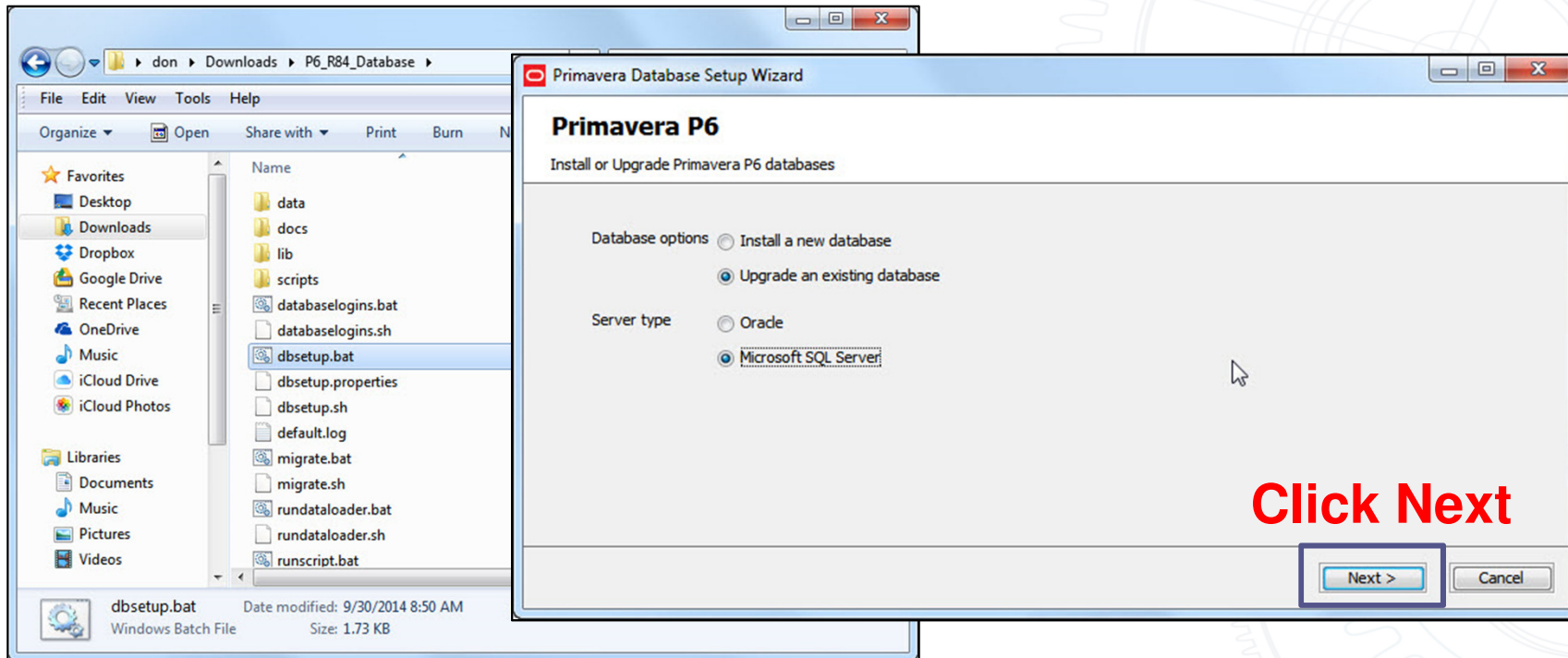
Click “Finish”

The alias is now available in P6



Migrate Existing databases to 15.1

Run dbsetup.bat (not migrate.bat)



Migrate Existing databases to 15.1

Remembering your correct password is key to this screen!

Primavera Database Setup Wizard

Connection Information

Enter the information required to connect to the database server

Administrative user name: sa

Administrative password:

Database host address: DonsSurfacePro\SQLExp

Database host port: 1433

Database name: DEMO

Primavera Database Setup Wizard

Ready to Begin Upgrading Data

You are now ready to begin upgrading your database to latest version

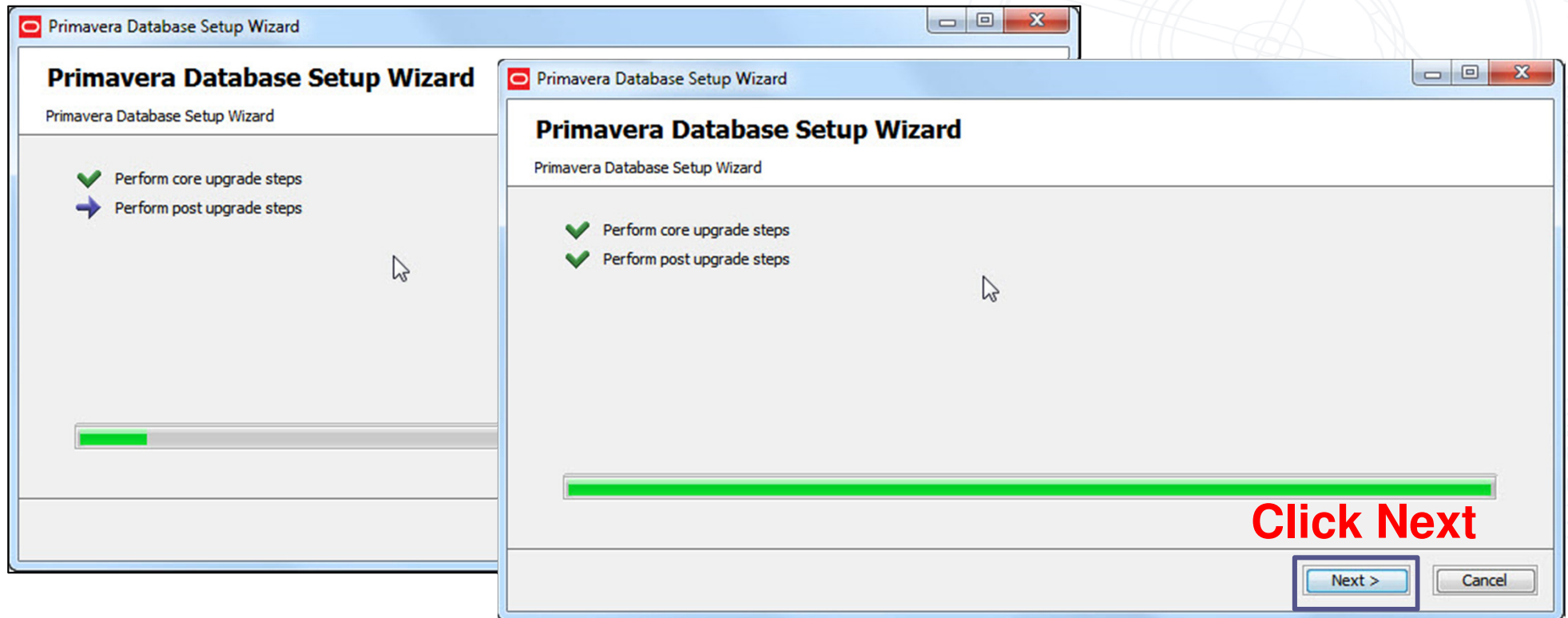
Upgrade? ☒ Yes, upgrade my database ☐ No, do not upgrade my database

< Previous Upgrade Cancel

Click Upgrade

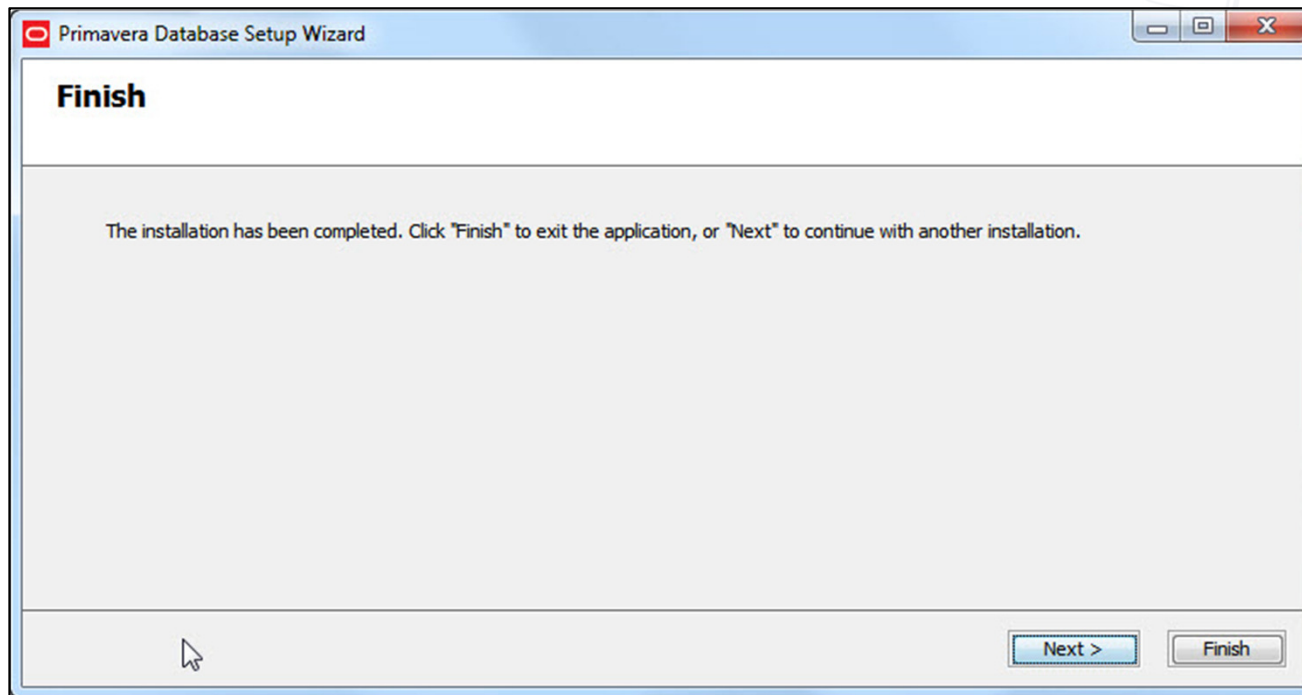
Migrate Existing databases to 15.1

Migration process runs...



Migrate Existing databases to 15.1

Migration process complete



- Click "Next" to return to migration screen and migrate another database.
- Click "Finish" if you are done migrating databases.

Recap of MS-SQL Installation

MS SQL is a multi-step process

- MS SQL databases provide:
 - Multiple database support
 - No loss of P6 functionality
- MS SQL database require following steps
 - Download and install MS SQL 2012
 - Configure MS SQL Server
 - Create a P6 database with dbsetup.bat
 - Create a P6 Alias to open with P6

Summary

You have multiple database options

- Oracle SQLite is the easiest to install
 - Some loss of P6 functionality
 - Real easy to copy and send the database
- MS SQL database is a more complex setup
 - No Loss of P6 functionality
 - More difficult to send full database to someone else
- You can continue to use Oracle Express db
 - You need to “migrate” the database to 15.1

Upcoming Events

- July 2015 Webinar: July 22, 2015
 - **Abstract:**For over 25 years the DRMcNatty team has focused on providing project management and control solutions that "simply work" for all of our clients. While Primavera has provided the market standard for program and project scheduling for many years, P6 has evolved to be much more focused on large "enterprise" environments, especially those who have standardized on Oracle products. This has created a void in the overall market for organizations that do not standardize on Oracle, do not need an "enterprise level" solution or just want to be able to concentrate on the project schedule and not have to deal with unwanted features and functionality. Asta Powerproject provides a very powerful solution that gives up nothing in functionality, has more "scheduler desired" features, more convenient licensing options and most of all, an easy to use interface that is easy to understand and monitor. This presentation will focus on the use of Asta Powerproject from the perspective of a contractors scheduler who must meet the needs of their own organization as well as comply with common schedule submittal requirements in a "P6 world". A future webinar will focus on the use of Asta Powerproject from the perspective of a project controls team for a small to medium size agency.

Presenter: Don McNatty, President and CEO of DRMcNatty & Associates

Upcoming Events



ANNUAL MEETING

JUNE 28 - JULY 1

LAS VEGAS, NV



DRMcNatty Monthly e-newsletter

the *Loop*

Get updates on the latest news,
events and upcoming webinars.

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www.drmcnatty.com/news

Questions

- All questions are gathered into a master sheet, answered and distributed to all registrants as well as posted on our website.
- Answers are based on our own experiences using the various software products covered in this webinar

Thank you for participating

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