

TECH TIP

ORACLE PRIMAVERA P6 AND MICROSOFT PROJECT DURATION ERROR IMPORTING MS PROJECT TO P6

Recently Project schedules were imported into Primavera P6 from a client. These projects were in the planning phase of the Project lifecycle and durations were still being changed on various activities. An issue came up while changing Original Durations. Even though the Original Duration was changed for the activity, the At Completion Duration / RD was not. This first was noticed when the dates on the activity did not shift and the rolled-up OD for a phase did not reflect the new OD that was just entered.

The Issue

No Durations have been changed yet in this example below. As seen in the example Activity 55 OD / At Complete Duration / RD are the same at 10d.

Activity ID	Activity Name	Activity Type	Original Duration	Remaining Duration	At Completion Duration	Start	Finish
12	As-built drawings	Task Dependent	10d	10d	10d	13-Sep-21	24-Sep-21
+ Construction drawings			17d	2d	17d	17-Dec-20 A	12-Jan-21
+ JOB ORDER			87d	41d	87d	02-Nov-20 A	10-Mar-21
+ PROCUREMENT			78d	29d	78d	02-Nov-20 A	25-Feb-21
- CONSTRUCTION BID			36d	36d	36d	13-Jan-21	08-Mar-21
55	Develop and review scope of work and other bid documents	Task Dependent	10d	10d	10d	13-Jan-21	28-Jan-21
56	Send RFP for Construction Bid	Start Milestone	0d	0d	0d	28-Jan-21	
57	Pre-bid meeting	Task Dependent	1d	1d	1d	11-Feb-21	12-Feb-21
58	Bid proposals due	Finish Milestone	0d	0d	0d		01-Mar-21
59	Review bid proposals	Task Dependent	5d	5d	5d	01-Mar-21	08-Mar-21
60	Select winning bid for Construction	Finish Milestone	0d	0d	0d		08-Mar-21
+ CONSTRUCTION			133d	133d	133d	08-Mar-21	10-Sep-21
+ COMMISSIONING			13d	13d	13d	13-Sep-21	29-Sep-21
+ CLOSE OUT			20d	20d	20d	30-Sep-21	27-Oct-21

General	Status	Resources	Codes	Notebook	Relationships	Steps
Activity: 55 Develop and review scope of work and other bid documents						
Duration Original: 10d Actual: 0d Remaining: 10d At Complete: 10d		Status <input type="checkbox"/> Started: 13-Jan-21 Physical % <input type="checkbox"/> Finished: 28-Jan-21 Suspend Exp Finish: Resume				
Total Float: 15d Free Float: 0d		Constraints Primary: < None > Date: Date				

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However, after adjusting the OD to 30d we can see that Remaining Duration and At Complete Duration stayed at 10d and the dates still reflect a 10d Duration as well. Also, notice that the new 30d Duration for Activity 55 did not roll-up.

Activity ID	Activity Name	Activity Type	Original Duration	Remaining Duration	At Completion Duration	Start	Finish
12	As-built drawings	Task Dependent	10d	10d	10d	13-Sep-21	24-Sep-21
Construction drawings			17d	2d	17d	17-Dec-20 A	12-Jan-21
JOB ORDER			87d	41d	87d	02-Nov-20 A	10-Mar-21
PROCUREMENT			78d	29d	78d	02-Nov-20 A	25-Feb-21
CONSTRUCTION BID			36d	36d	36d	13-Jan-21	08-Mar-21
55	Develop and review scope of work and other bid documents	Task Dependent	30d	10d	10d	13-Jan-21	28-Jan-21
56	Send RFP for Construction Bid	Start Milestone	0d	0d	0d	28-Jan-21	
57	Pre-bid meeting	Task Dependent	1d	1d	1d	11-Feb-21	12-Feb-21
58	Bid proposals due	Finish Milestone	0d	0d	0d		01-Mar-21
59	Review bid proposals	Task Dependent	5d	5d	5d	01-Mar-21	08-Mar-21
60	Select winning bid for Construction	Finish Milestone	0d	0d	0d		08-Mar-21
CONSTRUCTION			133d	133d	133d	08-Mar-21	10-Sep-21
COMMISSIONING			13d	13d	13d	13-Sep-21	29-Sep-21
CLOSE OUT			20d	20d	20d	30-Sep-21	27-Oct-21

Activity: 55 - Develop and review scope of work and other bid documents

Duration: Original: 30d, Actual: 0d, Remaining: 10d, At Complete: 10d

Status: Started (13-Jan-21), Finished (28-Jan-21), Exp Finish, Physical %

Constraints: Primary: < None >, Secondary: Date

Solution

When importing Projects from MS Project to Primavera P6 default Project calculations may not be the same and issues like the one above can arise. To solve this particular issue navigate to Projects -> Project Details -> Calculations Tab. Once they are under the Activities section there is a checkbox named "Link Budget and At Completion for not started activities", mark the checkbox. (Side note: Ensure the Project that you would like to change this Project Calculation on is OPEN or else this checkbox will be greyed out)

General | Notebook | Budget Log | Spending Plan | Budget Summary | Dates | Funding | Codes | Defaults | Resources | Settings | Calculations

Activities

Default Price / Unit for activities without resource or role Price / Units: \$0.00/d

Activity percent complete based on activity steps

Link Budget and At Completion for not started activities

Reset Original Duration and Units to Remaining

Reset Remaining Duration and Units to Original

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Note that Oracle defines this Project Calculation as: “When this option is checked, Budgeted or Planned, Remaining, and At Completion values are set to equal for not started activities. If you want to baseline or hold constant, the Budgeted or Planned values in your project plan while recording updates to Remaining or At Completion values, unmark the checkbox to turn off this option. When this option is off, Budgeted or Planned values for a Not Started activity are retained when you update its Remaining or At Completion values.”

At first glance, this Project Calculation may seem like it is just for budget purposes, but as defined above it does much more than that. This option is checked by default for Projects in Primavera P6, however it may be unchecked when importing a project from MS Project into P6.

Activity ID	Activity Name	Activity Type	Original Duration	Remaining Duration	At Completion Duration	Start	Finish
12	As-built drawings	Task Dependent	10d	10d	10d	13-Sep-21	24-Sep-21
+ Construction drawings			17d	2d	17d	17-Dec-20 A	12-Jan-21
+ JOB ORDER			87d	41d	87d	02-Nov-20 A	10-Mar-21
+ PROCUREMENT			78d	29d	78d	02-Nov-20 A	25-Feb-21
+ CONSTRUCTION BID			36d	36d	36d	13-Jan-21	08-Mar-21
55	Develop and review scope of work and other bid documents	Task Dependent	30d	30d	30d	13-Jan-21	26-Feb-21
56	Send RFP for Construction Bid	Start Milestone	0d	0d	0d	28-Jan-21	
57	Pre-bid meeting	Task Dependent	1d	1d	1d	11-Feb-21	12-Feb-21
58	Bid proposals due	Finish Milestone	0d	0d	0d		01-Mar-21
59	Review bid proposals	Task Dependent	5d	5d	5d	01-Mar-21	08-Mar-21
60	Select winning bid for Construction	Finish Milestone	0d	0d	0d		08-Mar-21
+ CONSTRUCTION			133d	133d	133d	08-Mar-21	10-Sep-21
+ COMMISSIONING			13d	13d	13d	13-Sep-21	29-Sep-21
+ CLOSE OUT			20d	20d	20d	30-Sep-21	27-Oct-21

General | Status | Resources | Codes | Notebook | Relationships | Steps

Activity: 55 | Develop and review scope of work and other bid documents

Duration		Status	
Original	30d	<input type="checkbox"/> Started	13-Jan-21
Actual	0d	<input type="checkbox"/> Finished	26-Feb-21
Remaining	30d	Exp Finish	
At Complete	30d		
Total Float		Constraints	
Total Float	15d	Primary	< None >
Free Float	0d	Date	

As shown in the example above due to the Project Calculation check box being marked Original Duration is now linked to Remaining and At Complete Duration for all activities not started.