DR McNatty
www.drmcnatty.com

TECH TIP

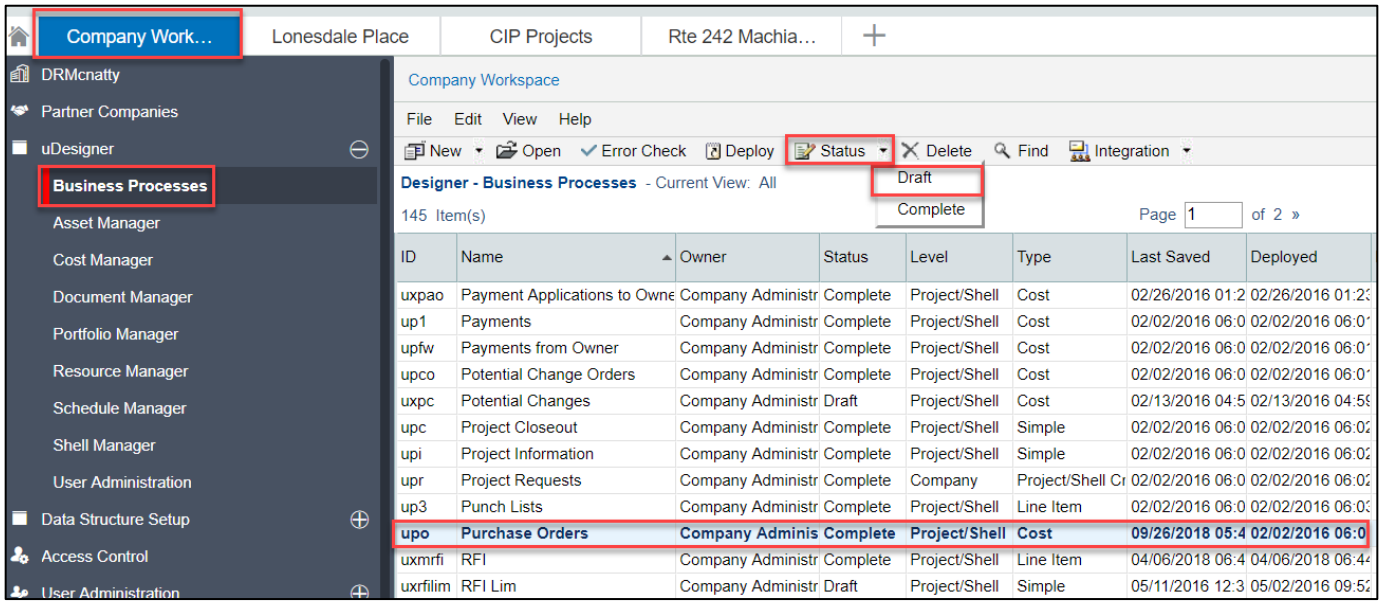
MAY 2019
ORACLE PRIMAVERA UNIFIER
MODIFYING A PUBLISHED BP FORM

As a Unifier administrator or developer, you may have the following questions in BP design:

- How do I modify a published BP Form?
- How do I Update/Add fields on the Form?

In today's topic, we are going to explore these 2 items and give you recommendations on how to use these design features in Unifier development.

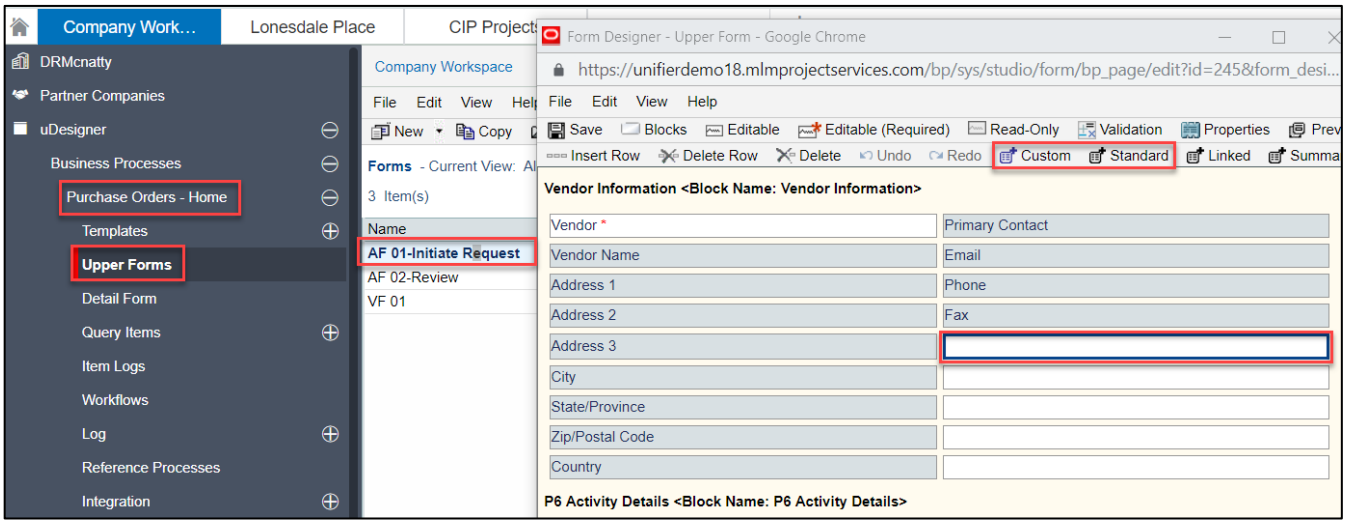
First navigate to **Company Workspace** in Unifier > navigate to **Admin** mode > **uDesigner > Business Processes** > Click on the "Business Process" you want to Modify > Select **Status** > set to **Draft**



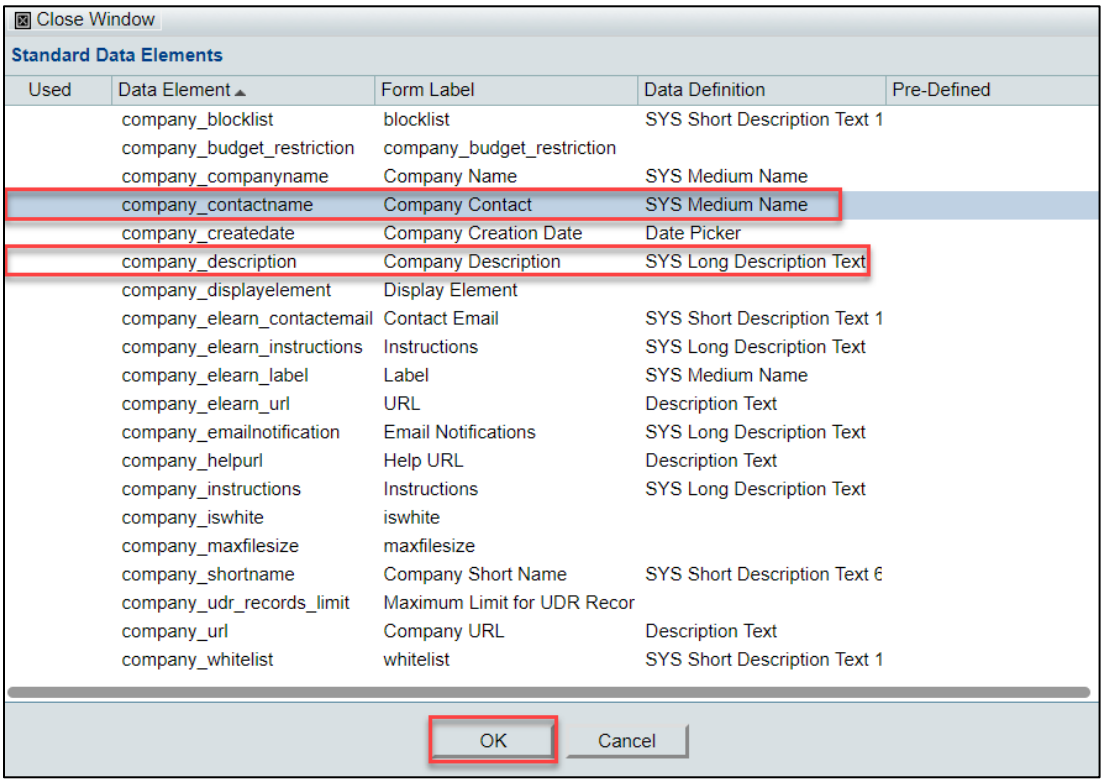
These tech tips are offered free of charge in the spirit of sharing knowledge with others. They do not include technical support, should you have a problem with them. We are always interested in how they can be improved, please do not hesitate to email us your comments. These tips have been thoroughly tested by our consultants in a variety of environments. Please read these tech tips thoroughly and be sure that you understand them before trying to use them. We cannot be responsible for issues that develop because of the configuration of your hardware, technical environment or application of the tech memos. If you are not sure, then we urge you to contact Oracle technical support or your local support consultant for assistance.

ORACLE Platinum Partner
Primavera Specialized

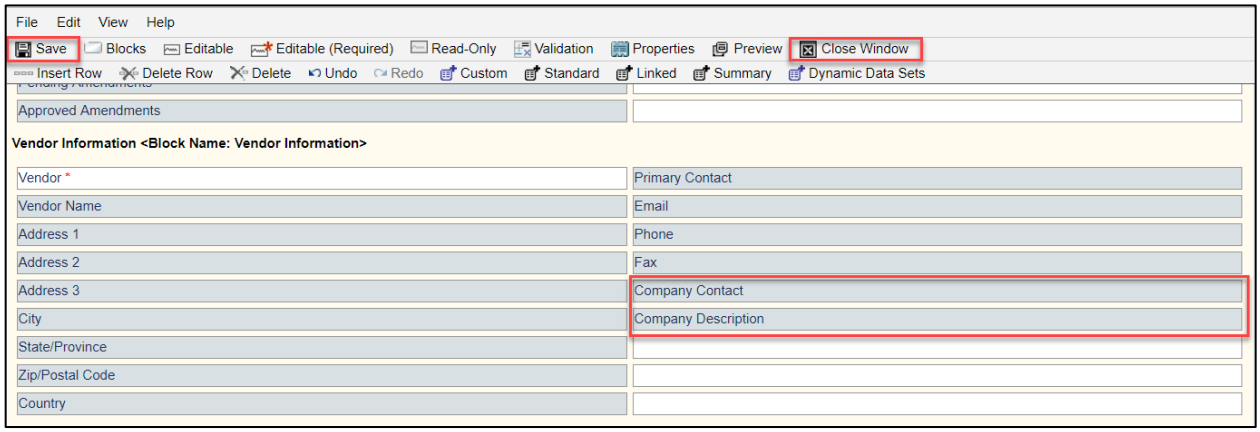
Double Click on the Business Process > Navigate to Upper Forms > Double Click on the "**AF1 Initiate Request"** to open the form > Navigate to the Field of the block that you want to Modify > click on > **Custom** or **Standard >** to Add a Data Element



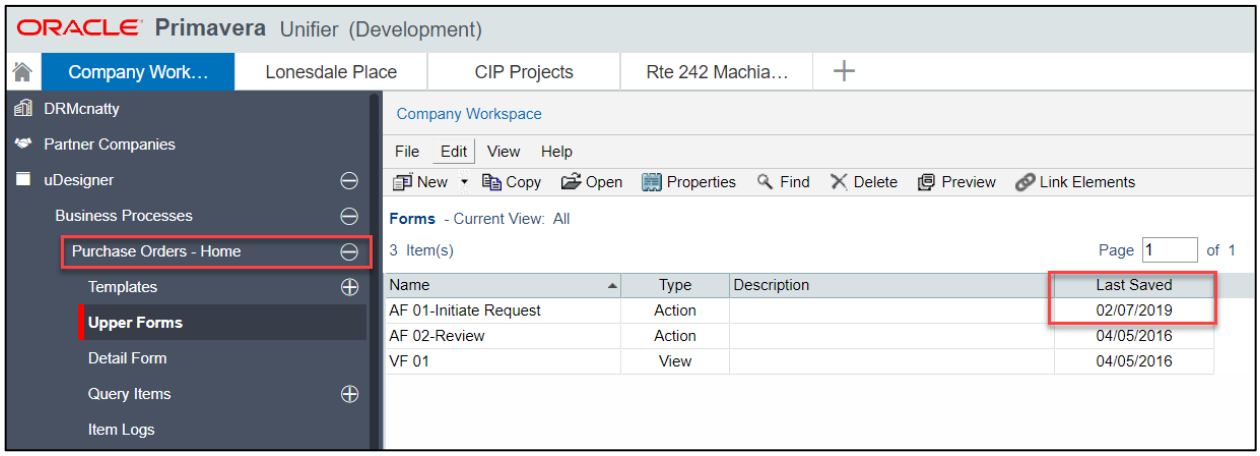
Select the Data Element(s) you want to add > Click **Ok**



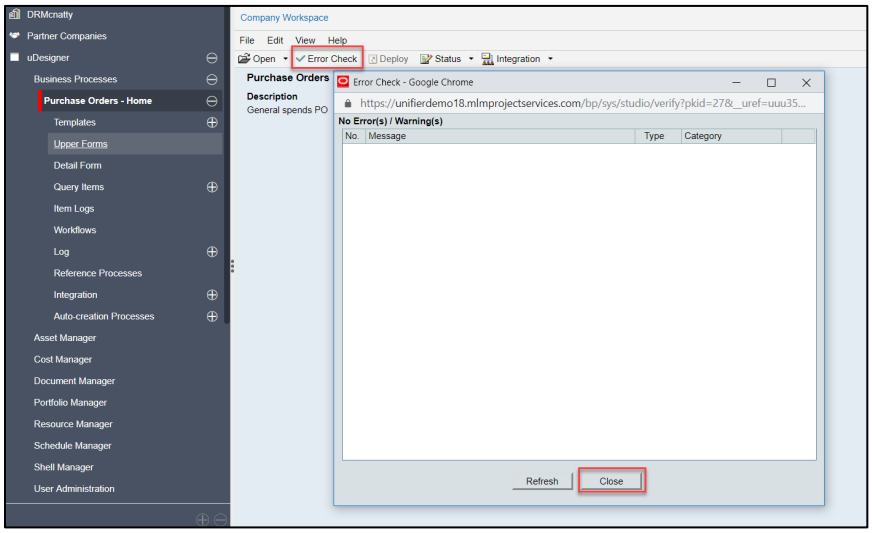
View the Data Elements that you just added to the form; Click **Save** > **Close Window**



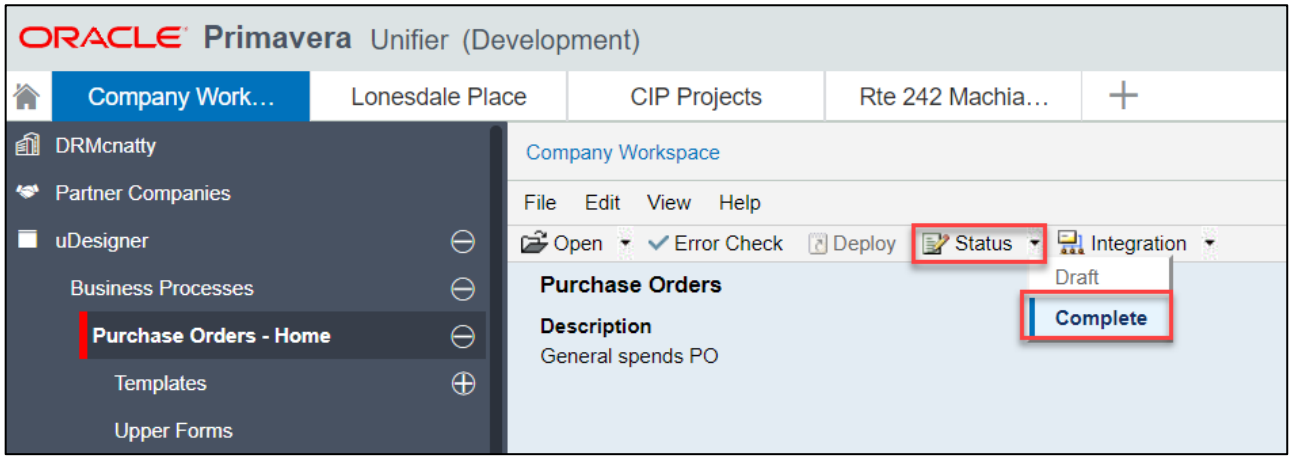
View the Last Saved date on your updated form > then click on the "BP Name" > **Home** Node

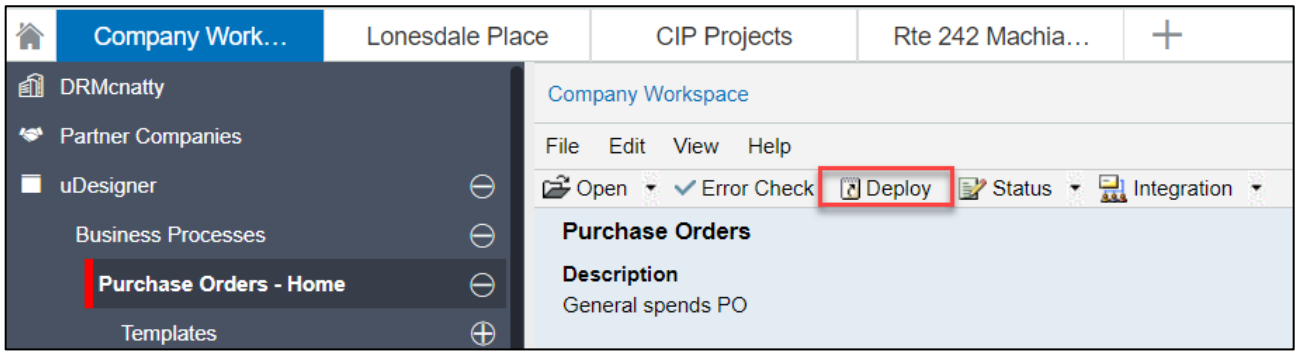


Click on **Error Check** > Click **close**
** Note (*if your error check returns a result, return to the design form where you added the data elements to address the error*)

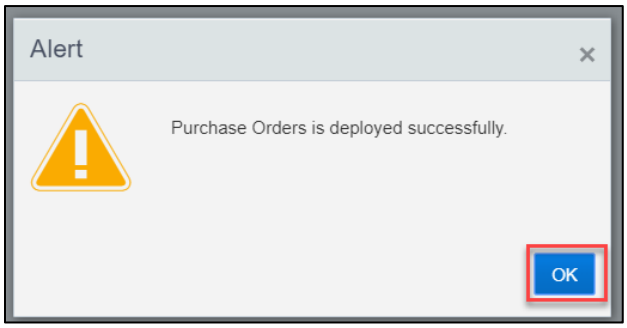
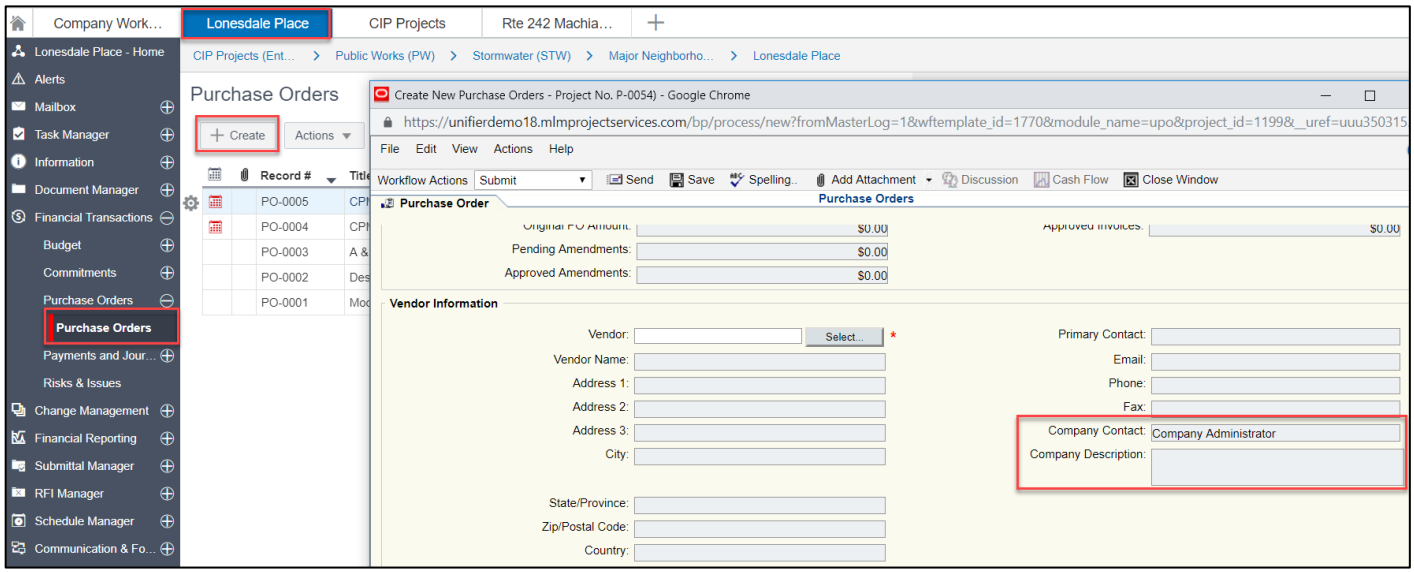


Click on Status > Set to **Complete** > Click on **Deploy**





Click > OK



Navigate your “Project” > **User** mode > The **BP Name** Node **>** Click **Create >** Verify your newly **updated/ Added** fields are now on the form