

TECH TIP



MAY 2019 ORACLE PRIMAVERA UNIFIER MODIFYING A PUBLISHED BP FORM

As a Unifier administrator or developer, you may have the following questions in BP design:

- How do I modify a published BP Form?
- How do I Update/Add fields on the Form?

In today's topic, we are going to explore these 2 items and give you recommendations on how to use these design features in Unifier development.

First navigate to **Company Workspace** in Unifier > navigate to **Admin** mode > **uDesigner** > **Business Processes** > Click on the "Business Process" you want to Modify > Select Status > set to **Draft**

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Double Click on the Business Process > Navigate to Upper Forms > Double Click on the "AF1 Initiate Request" to open the form > Navigate to the Field of the block that you want to Modify > click on > Custom or Standard > to Add a Data Element



Select the Data Element(s) you want to add > Click Ok

Close Window											
Standard Data Elements											
Used	Data Element 🔺	Form Label	Data Definition	Pre-Defined							
	company_blocklist	blocklist	SYS Short Description Text 1								
	company_budget_restriction	company_budget_restriction									
	company_companyname	Company Name	SYS Medium Name								
	company_contactname	Company Contact									
	company_createdate	Company Creation Date	Date Picker								
	company_description	Company Description	SYS Long Description Text								
	company_displayelement	Display Element									
	company_elearn_contactemail	Contact Email	SYS Short Description Text 1								
	company_elearn_instructions	Instructions	SYS Long Description Text								
	company_elearn_label	Label	SYS Medium Name								
	company_elearn_url	URL	Description Text								
	company_emailnotification	Email Notifications	SYS Long Description Text								
	company_helpurl	Help URL	Description Text								
	company_instructions	Instructions	SYS Long Description Text								
	company_iswhite	iswhite									
	company_maxfilesize	maxfilesize									
	company_shortname	Company Short Name	SYS Short Description Text 6								
	company_udr_records_limit	Maximum Limit for UDR Recor									
	company_url	Company URL	Description Text								
	company_whitelist	whitelist	SYS Short Description Text 1								
	OK Cancel										







View the Data Elements that you just added to the form; Click Save > Close Window

File Edit View Help											
🔚 Save 🗀 Blocks 👝 Editable 🖂 Editable (Required) 🗁 Read-Only 🔣 Validation 🏢 Properties 🕲 Preview 🔯 Close Window											
Insert Row 👾 Delete Row 🗙 Delete 🕞 Undo 🖙 Redo 💣 Custom 💣 Standard 💣 Linked 💣 Summary 💣 Dynamic Data Sets											
Approved Amendments											
Vendor Information <block information="" name:="" vendor=""></block>											
Vendor *	Primary Contact										
Vendor Name	Email										
Address 1	Phone										
Address 2	Fax										
Address 3	Company Contact										
City	Company Description										
State/Province											
Zip/Postal Code											
Country											

View the Last Saved date on your updated form > then click on the "BP Name" > Home Node

ORACLE Primavera Unifier (Development)											
	Company Work	Lonesdale Place	CIP Projects Rte 242 Machia +								
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	Purchase Orders - Home	e ⊖ 3 lte	3 Item(s) Page 1 of 1								
	Templates	🕀 Nam	e 🔺	Туре	Description				Last Saved		
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	opper ronns	AF 0	2-Review	Action					04/05/2016		
	Detail Form	VF 0	1	View					04/05/2016		
	Query Items	\oplus									
	Item Logs										





Click on Error Check > Click close

****** Note (*if your error check returns a result, return to the design form where you added the data elements to address the error*)

DRMcnatty	Company Workspace	1							
Partner Companies	File Edit View H	Help							
uDesigner	😰 Open 🔹 🗸 Error Check 🛛 Deploy 🔛 Status 👻 🔜 Integration 👻								
Business Processes	Purchase Orders	Error Check - Google Chrome - X https://unifierdemo18.mlmprojectservices.com/bp/sys/studio/verify?pkid=278_uref=uuu35 No Error(s) / Warning(s)							
Purchase Orders - Home	Description General spends PO								
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Upper Forms		No. Message Type Category							
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Auto-creation Processes									
Asset Manager									
Cost Manager									
Document Manager									
Portfolio Manager									
Resource Manager									
Schedule Manager									
Shell Manager									

Click on Status > Set to Complete > Click on Deploy

ORACLE Primavera Unifier (Development)											
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	Upper Forms										







Click > OK



Navigate your "Project" > User mode > The BP Name Node > Click Create > Verify your newly updated/ Added fields are now on the form

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9	Change Management	⊕ 						Address Address	2:				Fax: Company Contact:	Company Administrator
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