Questions from August 2017 Technical Webinar

Question

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Are the documents saved directly to the database? Is the

database native to SQL or Oracle, for example?

Title: Enterprise Data Management with PRISM Docs

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PRISM Docs can use either MS SQL or Oracle database to store meta data.

Documents are not stored in the Database.

Is there ability to setup custom user access rights? Some read Yes - PRISM Docs has security levels: Viewing and Editor. 1 only and others as Read/Write? Yes - the menu options can be controlled. You can limit access to which folders 2 Can the different tool modules be filtered so all users cannot see? i.e. Hide modules for users with certain access rights? and options a person can reach. Based on security, if a person does not have access to a specific library or folder, when the person searches it then there will be no results that appear. You can also create custom toolbars inside the desktop to only show users the commands they need. 3 Does PRISM Docs integrate with other in-house toolsets? SAP Yes - integration can be done using the PRISM Integrator tool. or other procurement tools to track PO's, Deliveries, RFP's or **Bid Analysis?** Is there a team function, grouping users together for getting Yes - PRISM Docs does allow you to group users together. Additionally, workflow 4 notification on the documents? notifications can be sent to groups of users. Can you bring in previous historical documents from a prior Yes - we can import previous historical documents and searching can be done on 5 program whereas users can do a word document search for this content. those historical documents? 6 When changes are made to documents, do they go back and Users are changing the native file. update native files? 7 Will PRISM Docs connect directly to a P6 Database? Yes - with PRISM Integrator we are able to create a link between P6 and PRISM Docs, but this may not be required. PRISM G2 imports the P6 Activities into the Schedule Module and links the activities to Control Accounts in the Cost Module or Engineering Accounts in the Engineering Progress Module. PRISM Docs connects directly to Control Accounts and Engineering Accounts, so the need to connect PRISM Docs and P6 would be redundant if using PRISM G2.

Answer

	Yes - any query can become a report. It can be done with either the Audit trail or the File Guide View.
	Yes - the Data card can be configured with whatever meta data fields the customer needs.
and vice-versa to PRISM Docs and PRISM G2?	PRISM Docs links to both AutoCad and PRISM G2. PRISM G2 links to Primavera P6. So, it is possible to associate P6 activities to AutoCad drawings using the path: P6 Activities > PG2 Engineering (or Control) Accounts > PRISM Docs > AutoCad.
	associated to the project, in progress, waiting for approval? Is the document library attribute screen customizable? Ability to have more coding structures, maybe by discipline or location so I can filter just the docs I need at that moment? Can you link a Primavera File (Schedule) to AutoCad (Scope)