## **Questions from October 2013 Tech Webinar**

Title: Implementing Primavera Unifier in an Owner, CM or GC Environment

Presented by: Don McNatty & Lim Tan

#	Question	Answer
1	Can you elaborate on Change Management?	Change Management, as we know it in Contract Management is not built into the provided business processes but can be accomplished through modifying the workflows. As an example, we have shown that an RFO workflow can automatically create an RFP or a PCO.
2	Cash Flow indicates there are places to enter Revenue, is that the case?	Yes. Cash flow derives its values from the Cost Sheet. The Cost sheet can collect budgets, commitments, spends, changes, estimates to complete and more (you can define columns). Values are posted through the use of business processes that provide an audit trail to the Cost Sheet.
3	If Unifier is handling multiple projects, can several licensed users get into Unifier at the same time? If so, how about 2 users in the same project data?	Unifier will support as many users as you need at what ever level you define in your security.
4	Does the P6 schedule drive the cash flow?	It can. You can import a P6 schedule to the Unifier Schedule Sheet, which can be linked to the Cost Sheet, to drive the dates on cash flow reporting. You can import and save multiple versions of the Schedule Sheet.
5	Can anyone change the workflows or forms?	Who can access the Administration modules of Unifier depends on the security and permissions you define.
6	Once a document is submitted, who can see it?	Unifier supports permission based security to the field level. It can be set up that a document originator can see only their original submittal and attachments, and the final answer. Other project participants may see all that as well as th einternal comments from document review.
7	Some clients require documents to have different names or forms. Does Unifier support this?	Unifier allows you to modify business processes, workflows and forms at the project level.
8	How many Tabs can I have across the top of the Unifier screen?	Limit is 6 with two already taken by Home and Company.
9	How many projects can I have in Unifier?	Unlimited.

10		It could. You could modify the Notices Business Process, much the way we've done with Contract Management to function as a lien notice and release log. Additionally, in Unifier you could tie the releases to the final payment requests, preventing final approval unless everything is OK in the Lien log.
11	created, a project can be created using the template. Later if rules or others items need to be changed in the project they can be made in the template and published. Is the template used at project creation only or is it a model that	Yes. Templates are used to create the initial projects so they have the same attributes and module set ups. As time evolves certain projects may need specific changes and not others and a template provides a way to push those updates to those specific projects only. The template created projects do not become directly linked. Additionally you can make changes directly to the project without use of template. There is a lot of flexibility available, the only requirement is proper planning and design of the template(s).